

## **BSI Standards Publication**

# 13 A plugs, socket-outlets, adaptors and connection units

Part 4: 13 A fused connection units: switched and unswitched – Specification



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## Summary of pages

This document comprises a front cover, an inside front cover, pages I to IV, pages 1 to 51, an inside back cover and a back cover.

#### Foreword

#### Publishing information

This part of BS 1363 is published by BSI Standards Limited, under licence from The British Standards Institution, and came into effect on 30 June 2023. It was prepared by Technical Committee PEL/23, Electrical accessories. A list of organizations represented on this committee can be obtained on request to the committee manager.

#### Supersession

This part of BS 1363 supersedes BS 1363-4:2016+A1:2018 which remains current and will be withdrawn on 30 June 2026.

#### Relationship with other publications

BS 1363 comprises the following five parts:

- Part 1: Rewirable and non-rewirable 13 A fused plugs Specification;
- Part 2: 13 A switched and unswitched socket-outlets Specification;
- Part 3: Adaptors Specification;
- Part 4: 13 A fused connection units: switched and unswitched Specification;
- Part 5: Fused conversion plugs Specification.

#### Information about this document

This is a full revision of the document, and introduces the following principal changes:

- the Scope now covers operating frequencies from 50 Hz to 60 Hz;
- current carrying parts made of brass are required to have a minimum content of 58% copper;
- new requirements have been added for switch actuating force test for double-pole switches;
- mounting box clearance requirements for flush mounted connection units have been modified.

The numbering of figures within this standard remains as in the previous version; however, future revisions will implement consecutive numbering throughout.

Annex G gives details of the annex renumbering from the 2016 editions of BS 1363, Part 1 to Part 5 to the 2023 editions.

This publication can be withdrawn, revised, partially superseded or superseded. Information regarding the status of this publication can be found in the Standards Catalogue on the BSI website at bsigroup.com/standards, or by contacting the Customer Services team.

Where websites and webpages have been cited, they are provided for ease of reference and are correct at the time of publication. The location of a webpage or website, or its contents, cannot be guaranteed.

#### Presentational conventions

The provisions of this standard are presented in roman (i.e. upright) type. Its requirements are expressed in sentences in which the principal auxiliary verb is "shall".

Commentary, explanation and general informative material is presented in smaller italic type, and does not constitute a normative element.

> Requirements in this standard are drafted in accordance with the Rules for the structure and drafting of UK standards:2022, subclause G.1.1, which states, "Requirements should be expressed using wording such as: 'When tested as described in Annex A, the product shall ...'". This means that only those products that are capable of passing the specified test will be deemed to conform to this standard.

Where words have alternative spellings, the preferred spelling of the Shorter Oxford English Dictionary is used (e.g. "organization" rather than "organisation").

#### Contractual and legal considerations

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#### Compliance with a British Standard cannot confer immunity from legal obligations.

In particular, attention is drawn to the following specific regulations:

The Plugs and Sockets etc. (Safety) Regulations 1994. SI No. 1768 [1].

#### 1 Scope

This part of BS 1363 specifies requirements for 13 A fused fixed connection units for household, commercial and light industrial purposes, with particular reference to safety in normal use. The connection units are suitable for the connection of appliances, in a.c. circuits only, operating at voltages not exceeding 250 V r.m.s. and frequencies from 50 Hz to 60 Hz.

Requirements are specified for connection units incorporating a fuse-link conforming to BS 1362:1973+A3:2021.

Requirements are specified for 13 A connection units with or without associated controlling switches, for flush mounting in suitable enclosures, e.g. boxes conforming to BS 4662, or for surface or panel mounting. Connection units are intended for use with cables conforming to BS 6004 having copper conductors. Connection units with cable outlets are additionally intended for use with flexible cables, conforming to the relevant part of BS EN 50525 on the load (output) side.

This standard does not apply to connection units incorporating screwless terminals for the connection of external conductors of the following types:

- flat quick-connect terminals;
- b) insulation-piercing connecting devices; and
- twist-on connecting devices.

Certain installations require the inclusion of intumescent and acoustic pads and this might have an effect on the conformance of the connection unit to the requirements of this standard. This might influence temperature rise and internal clearances. Verification of suitability of the connection unit needs to be obtained from the manufacturer.

Requirements for electromagnetic compatibility are not given for the following reason:

A connection unit is mechanical by nature of construction. A connection unit does not emit intolerable electromagnetic interference and the product is immune from electromagnetic interference.

#### Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes provisions, or limits the application, of this document11. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

BS 1362:1973+A3:2021, Specification for general purpose fuse links for domestic and similar purposes (primarily for use in plugs)

BS 4662:2006+A1:2009, Boxes for flush mounting of electrical accessories - Requirements and test methods and dimensions

BS 6004:2012+A1:2020, Electric cables - PVC insulated and PVC sheathed cables for voltages up to and including 300/500 V, for electric power and lighting

BS EN 50525-2-11:2011, Electric cables - Low voltage energy cables of rated voltages up to and including 450/750 V (U\_/U) - Part 2-11: Cables for general applications - Flexible cables with thermoplastic PVC insulation

BS EN 50525-2-21:2011, Electric cables - Low voltage energy cables of rated voltages up to and including 450/750 V (U,/U) - Part 2-21: Cables for general applications - Flexible cables with crosslinked elastomeric insulation

Documents that are referred to solely in an informative manner are listed in the Bibliography.

BS EN 60529:1992+A2:2013, Degrees of protection provided by enclosures (IP code)

BS EN 60664-3, Insulation coordination for equipment within low-voltage systems – Part 3: Use of coating, potting or moulding for protection against pollution

BS EN 60664-5, Insulation coordination for equipment within low-voltage systems – Part 5: Comprehensive method for determining clearances and creepage distances equal to or less than 2 mm

BS EN 60695-10-2, Fire hazard testing - Part 10-2: Abnormal heat - Ball pressure test method

BS EN 61032:1998, Protection of persons and equipment by enclosures - Probes for verification

BS EN 61180:2016, High-voltage test techniques for low voltage equipment – Definitions, test and procedure requirements, test equipment

BS EN IEC 60112:2020, Method for the determination of the proof and the comparative tracking indices of solid insulating materials

BS EN IEC 60664-1:2020, Insulation coordination for equipment within low-voltage supply systems – Part 1: Principles, requirements and tests

BS EN IEC 60695-2-11:2021, Fire hazard testing – Part 2-11: Glowing/hot wire based test methods – Glow-wire flammability test method for end-products (GWEPT)

BS EN ISO 9453:2020, Soft solder alloys - Chemical compositions and forms

IEC 60038, IEC standard voltages

#### 3 Terms and definitions

For the purposes of this part of BS 1363 the following terms and definitions apply.

NOTE Where the terms "voltage" and "current" are used, they imply r.m.s. values, unless otherwise stated.

#### 3.1 accessible external surface of a connection unit

surface of a connection unit within touching distance of test probe B specified in BS EN 61032:1998 with the connection unit installed as in use

#### 3.2 actuating member

part which is moved, e.g. pulled, pushed or turned by the user, to operate the switch mechanism

#### 3.3 basic insulation

insulation applied to live parts to provide basic protection against electric shock

NOTE Basic insulation does not necessarily include insulation used exclusively for functional purposes.

#### 3.4 cable outlet connection unit

fixed wiring device as in 3.15 having provision for a flexible cable

#### 3.5 calibrated link

calibrated heat source for use in place of a fuse-link during temperature rise tests

#### 3.6 clamp type (screwless) terminal

terminal for the connection and subsequent disconnection of one or more conductor(s), the connection being made directly or indirectly by means of springs, wedges or the like

#### 3.7 clearance

shortest distance in air between two conductive parts

#### connection unit base 3.8

part of the fused connection unit which carries live parts

It might be integral with the fused connection unit plate.

#### 3.9 connection unit plate

external plate which covers the base and live parts of a fused connection unit

#### 3.10 creepage distance

shortest distance along the surface of the insulating material between two conductive parts

#### 3.11 fine wire thermocouple

thermocouple having wires not exceeding 0.3 mm in diameter

#### 3.12 flush-mounted connection unit

fused connection unit as in 3.15, 3.4 or 3.26, which is intended to be mounted in a box which is recessed into a wall or other flat surface

The fused connection unit plate and the base are regarded as forming a complete unit, and the connection unit plate is mounted with its back either flush with a wall or other flat-surfaced structure, or flush with the front of a box or enclosure.

#### 3.13 functional insulation

insulation between conductive parts which is necessary only for the proper functioning of the equipment

#### 3.14 fuse carrier

moveable or removable part designed to carry, retain, cover and/or remove the fuse-link

#### 3.15 fused connection unit

device associated with the fixed wiring of an installation which facilitates the connection of equipment, and having provision for a replaceable cartridge fuse-link

The device might include its dedicated enclosure.

#### 3.16 indicator lamp (pilot lamp)

lamp or similar device which illuminates to indicate that the connection unit load terminals are energized

#### 3.17 insignificant mass

insufficient combustible mass to constitute a fire hazard

NOTE Parts of insignificant mass are usually less than 2 g.

#### 3.18 isolation

function intended to make dead for reasons of safety all or a discrete section of the electrical installation by separating the electrical installation or section from every source of electrical energy

#### 3.19 live parts

current-carrying parts and those metal parts in contact with them during normal use

NOTE Metal parts of the earthing circuit are not considered to be current-carrying parts.

#### 3.20 panel-mounted connection unit

fused connection unit intended for incorporation into equipment panels or electrical trunking and which depends upon such incorporation for its enclosure

#### 3.21 reinforced insulation

single insulation system applied to live parts, which provides a degree of protection against electric shock equivalent to double insulation under the conditions specified in the relevant standard

#### 3.22 screw-type terminal

terminal in which the connection is made directly by means of screws or nuts of any kind or indirectly through an intermediate metal part such as a washer, clamping plate or anti-spread device on which the screw or nut bears directly

NOTE The following are examples of screw-type terminals.

- a) A pillar terminal is a terminal in which the conductor is inserted into a hole or cavity, where it is clamped under the shank of the screw or screws.
- b) A screw terminal is a terminal in which the conductor is clamped under the head of the screw.
- c) A stud terminal is a terminal in which the conductor is clamped under a nut.

#### 3.23 small parts

parts where each surface lies completely within a circle of 15 mm diameter or where some of the surface lies outside the 15 mm diameter circle but in such a way that it is not possible to place a circle of 8 mm diameter on any of this remaining surface

[SOURCE: BS EN IEC 60695-2-11:2021, 3.15, modified]

NOTE More information concerning small parts can be found in BS EN IEC 60695-2-11:2021, 4.4.

#### 3.24 supplementary insulation

independent insulation applied in addition to basic insulation, in order to provide protection against electric shock in the event of failure of basic insulation

#### 3.25 surface-mounted connection unit

fused connection unit as in 3.15, 3.4 or 3.26, which is intended to be mounted on a wall or other flat surface without the need for recessing

#### 3.26 switched connection unit

fused connection unit as in 3.15 or 3.4, with an associated switch to disconnect the supply to both line and neutral load terminals

#### 3.27 terminal

means by which the user is able to make an electrical connection between the appropriate cable or flexible cable and the conducting parts of the connection unit without the use of special tools

#### 3.28 type test

test or series of tests made on a type test sample, for the purpose of checking conformity to the design of a given product with the requirements of the relevant standard

#### 3.29 type test sample

sample consisting of one or more similar units or specimens submitted by the manufacturer or responsible vendor for the purpose of a type test

#### Conditions of use

Fused connection units shall be suitable for use under the following conditions:

- an ambient temperature in the range -5 °C to +40 °C, the average value over 24 h not exceeding 25 °C;
  - NOTE 1 Under normal conditions of use, the available cooling air is subject to natural atmospheric variations of temperature and hence the peak temperature occurs only occasionally during the hot season, and on those days when it does occur it does not persist for lengthy periods.
- a situation not subject to exposure to direct radiation from the sun or other source of heat likely to raise temperatures above the limits specified in a);
- an altitude not exceeding 2 000 m above sea level; and
- an atmosphere not subject to abnormal pollution by smoke, chemical fumes or other abnormal conditions.
  - NOTE 2 This is equivalent to pollution degree 2 (see Annex A) and Overvoltage Category III (see Annex B).

#### 5 General

Connection units shall be so designed and constructed that in normal use their performance is reliable and minimizes the risk of danger to the user or to the surroundings. Such connection units shall be capable of meeting all the relevant requirements and tests specified in this part of BS 1363.

#### General conditions for type testing

#### All tests shall be type tests. 6.1

Unless otherwise specified in this part of BS 1363, connection units shall be tested as delivered by the manufacturer or responsible vendor and under normal conditions of use, at an ambient temperature of 20 °C ±5 °C, after being conditioned at normal laboratory temperature and humidity levels for at least 4 days.

Unless otherwise stated by the manufacturer, flush-mounted connection units shall be tested when mounted on a corresponding box conforming to the dimensional requirements of BS 4662, the fixing screws being tightened with a torque of 0.6 Nm ±10%. Other types shall be mounted according to the manufacturer's instructions.

Connection units having a declared IP rating shall be tested as a complete assembly (connection unit and enclosure) when mounted in accordance with the manufacturer's instructions and conditions of use.

Connection units used for the tests shall be representative of normal production items in respect of all details which might affect the test results.

Connection units shall be deemed to conform to this part of BS 1363 if no sample fails in the complete series of tests given in Table 1.

Table 1 — Schedule of tests

Sequence	Sample	Tests	Clause number
1	3	Inspection, measurement and manipulation	6, 7, 8, 10, 12.1 (except 12.9), 14 (14.1, 14.2, 14.3, 14.4 and 14.7), 20 (20.2, 20.3 and 20.4 only), 9 (except Annex C), 22
2	3	General	6, 11, 20.1, 15.2, 14.5 (10.1.1 only), 21.1.3
3	3		6, 15.1, 16, 14.5 (21.1.2 and 18.1.3 only), 18.1.2, 14.6, 17
4	3		6, 15.1, 16, 19
5	3	Materials	<u>6, 23</u>
6	3	_	6, 24.2, 9.2 (Annex C only)
7	3	-	6, 25
8 A)	3	Positive break	6, 14.6
9	3	Isolation	6, 16.2
10	3	Ingress protection	6, 14.9
11	3	Additional tests for connection units with screwless terminals	6, 15.1, 12.9

NOTE The order of tests given in sequence 1 above is preferred but not mandatory except where required within the text of the appropriate clause.

If one sample fails in the complete series of tests given in Table 1, then connection units of that type shall be deemed to have failed to conform to this part of BS 1363, unless the connection unit is shown to be not representative of normal production or design, in which case, a further type test sample shall be submitted to the test or tests in that particular group. If there is no failure in this retest then connection units of that type shall be deemed to conform to this part of BS 1363.

If more than one sample fails in the complete series of tests given in Table 1 then connection units of that type shall be deemed not to conform to this part of BS 1363.

For type testing, all tests have been included in the test schedule and shall be performed in the specified order.

NOTE Reference to carrying out specific tests in various clauses are not intended to indicate a sequence of testing different to that in the schedule and should not be conducted as separate additional tests.

6.2 All inspections and tests of any one classification (see Clause 7), shall be carried out as specified in the clauses listed in Table 1 on the number of samples in the sample column and in the order given.

#### 7 Classification and ratings

#### 7.1 Classification

Connection units shall be classified as follows:

- **7.1.1** According to switching capability:
  - a) switched; or
  - b) unswitched.
- 7.1.2 According to method of mounting:
  - a) fixed flush;
  - b) fixed surface; or

An additional new set of three samples prepared with the contacts closed might be required.

- fixed panel-mounting.
- 7.1.3 According to provision for outgoing flexible cable:
  - a) with outgoing flexible cable; or
  - b) without outgoing flexible cable.
- 7.1.4 According to indicator type:
  - a) with indicator lamp; or
  - b) without indicator lamp.
- 7.1.5 According to the IP rating if declared.
- 7.1.6 According to the type of terminal:
  - a) connection units with screw-type terminals;
  - connection units with screwless terminals for rigid conductors only; or
  - c) connection units with screwless terminals for rigid and flexible conductors.

#### 7.2 Ratings

The rated current of all connection units shall be 13 A.

The rated voltage of connection units shall be 250 V.

#### Marking and labelling

- Connection units shall be legibly and durably marked with the following information, which shall not be placed on screws, removable washers or other easily removable parts, or upon parts intended for separate sale:
  - either the name or trademark of the manufacturer or responsible vendor, which might be duplicated on a removable fuse carrier;
  - b) the number of this British Standard, i.e. BS 1363<sup>2</sup>);
  - c) terminals intended for the connection of the various conductors shall be identified by the symbols given in 8.2;
  - d) the words "FUSE" or "FUSED" or the symbol (given in 8.2) on the external accessible surface of a connection unit or fuse carrier;
  - e) all connection units shall be marked with:
    - rated current;
    - rated voltage;
    - nature of supply;
    - 4) incoming (in or supply) terminals; and
    - outgoing (out or load) terminals;

<sup>2)</sup> Marking BS 1363 on or in relation to a product represents a manufacturer's declaration of conformity, i.e. a claim by or on behalf of the manufacturer that the product meets the requirements of the standard. The accuracy of the claim is solely the claimant's responsibility. Such a declaration is not to be confused with second or third-party certification of conformity. Further testing and conformity certification remains at the discretion of the manufacturer and is not a requirement of this standard.

- f) for connection units with screwless terminals:
  - an appropriate marking indicating the length of insulation to be removed before insertion of the conductor into the screwless terminal;
  - an indication of the suitability to accept rigid conductors only for those connection units having this restriction;
  - an indication of the suitability to accept flexible conductors only for those connection units having this restriction; and
- g) where the declared IP classification is higher than IP20 then the IP classification shall be marked. The marking shall be discernible when the connection unit is mounted and wired as in normal use.
- 8.1.1 Conformity shall be checked by inspection and by rubbing the markings for approximately 15 s with a cloth soaked in water, and again for approximately 15 s with a cloth soaked in an aliphatic solvent hexane with a content of aromatics of maximum 0.1% by volume, a kauri-butanol value of 29, initial boiling point approximately 69 °C and a relative density of approximately 0.68. The marking shall remain legible. Markings produced by an engraving or moulding process shall be deemed to conform without test.
  - 8.2 If symbols are used they shall be as follows:

NOTE The letter "E" may be used in addition to either of these symbols.

fuse

For screwless terminals suitable for rigid conductors only

For screwless terminals suitable for flexible conductors only

Degree of protection, where relevant IPXX

For the marking of the rated current and rated voltage of the connection unit figures may be used alone, the figures for the current rating being placed before or above that of the rated voltage and separated by a line. If a symbol for nature of supply is used, it shall be placed next to the marking for rated current and rated voltage.

#### **EXAMPLES**

13 A 250 V ~ or 13/250 ~ or 
$$\frac{13}{250}$$
 ~ or 13 A 250 V a.c. or 13/250 a.c. or  $\frac{13}{250}$  a.c.

#### 9 Clearances, creepage distances and solid insulation

Connection units shall be constructed so that the clearances, creepage distances and solid insulation are adequate to withstand the electrical stresses taking into account the environmental influences that might occur. Clearances, creepage distances and solid insulation shall conform to the relevant

> subclauses of 9.1, 9.2, 9.3 and 9.4. The distance between lead wires in the pinch of a neon lamp with external resistor shall be a minimum of 1 mm.

Connection units conforming to the requirements for basic insulation shall be deemed to meet the requirements of this clause. If the manufacturer declares an insulation level exceeding basic insulation then the connection unit shall be tested accordingly.

NOTE 1 The requirements and tests are based on BS EN IEC 60664-1:2020.

NOTE 2 Product insulation consists of basic insulation and protective earthing as required by BS EN 61140 for Class I equipment. Mechanical strength equivalent to that which would be provided by reinforced insulation as listed in BS EN 61140 is achieved in BS 1363 products through specific mechanical and material tests.

#### 9.1 Clearances

Connection units energized directly from the low voltage supply fall into Overvoltage Category III.

The clearances shall withstand the rated impulse voltage declared by the manufacturer considering the rated voltage and the Overvoltage Category as given in Annex B and the pollution degree declared by the manufacturer in accordance with Annex A.

For the measurements, all parts which are removeable without the use of a tool shall be removed and moveable parts which can be assembled in different orientations shall be placed in the most unfavourable position.

NOTE Moveable parts are, for example hexagonal nuts, the position of which cannot be controlled throughout an assembly.

#### 9.1.1 Clearances for basic insulation

The clearances for basic insulation shall be not less than the values given in Table 2.

Conformity shall be checked by inspection, and if necessary, by measurement or by the test of Annex D.

Smaller clearances, other than those values marked in Table 2 with footnote "B", shall be permitted if the plug meets the impulse withstand voltage test of Annex D at the impulse voltage specified in Table D.1. This exception shall apply only if the parts are rigid or located by mouldings or if the construction is such that it is unlikely that distances will be reduced by distortion or by movement of the parts during mounting, connection and normal use.

If clearance distances are to be measured, this shall be carried out in accordance with Annex E.

#### 9.1.2 Clearances for functional insulation

The clearances for functional insulation shall be not less than the values specified for basic insulation in 9.1.1.

Conformity shall be checked by inspection, and if necessary, by measurement or by the test of Annex D.

If clearance distances are to be measured, this shall be carried out in accordance with Annex E.

#### 9.1.3 Clearances for supplementary insulation

The clearances for supplementary insulation shall be not less than the values specified for basic insulation in 9.1.1.

Conformity shall be checked by inspection, and if necessary, by measurement or by the test of Annex D.

If clearance distances are to be measured, this shall be carried out in accordance with Annex E.

Table 2 — Minimum clearances for basic insulation

Rated impulse withstand voltage	Minimum clearances in air up to 2 000 m above sea level		
kV <sup>A)</sup>	mm		
0.33	0.2 <sup>B)</sup>		
0.50	0.2 <sup>B)</sup>		
0.80	0.2 <sup>B)</sup>		
1.5	0.5		
2.5	1.5		
4.0	3.0		
6.0	5.5		

A) See Annex B. This voltage is:

- · for functional insulation: the minimum impulse voltage expected to occur across the clearance;
- for basic insulation directly exposed to or significantly influenced by transient overvoltage from the low voltage mains: the rated impulse withstand voltage of the connection unit;
- · for other basic insulation: the highest impulse voltage that can occur in the circuit.
- Minimum clearance values are based on BS EN IEC 60664-1.

#### 9.1.4 Clearances for reinforced insulation

The clearances for reinforced insulation shall be not less than the values specified for basic insulation in **9.1.1** but using the next higher step for rated impulse withstand voltage given in Table 2.

Conformity shall be checked by inspection and by measurement, or by the test of Annex D.

#### 9.1.5 Contact gap

The minimum contact gap shall be 3 mm in the open position.

Conformity shall be checked by measurement.

#### 9.2 Creepage distances

The creepage distances shall be dimensioned for the voltage, which is expected to occur in normal use taking into account the pollution degree, and the material group as declared by the manufacturer.

For the measurements, all parts which are removeable without the use of a tool shall be removed and moveable parts which can be assembled in different orientations shall be placed in the most unfavourable position.

NOTE 1 Moveable parts are, for example, hexagonal nuts, the position of which cannot be controlled throughout an assembly.

NOTE 2 A creepage distance cannot be less than the associated clearance.

Creepage distances shall be measured in accordance with Annex E.

The relationship between material group and between comparative tracking index (CTI) values and proof tracking index (PTI) values is as follows:

 $\begin{tabular}{ll} Material group I & 600 \le CTI/PTI \\ Material group II & 400 \le CTI/PTI < 600 \\ Material group IIIa & 175 \le CTI/PTI < 400 \\ Material group IIIb & 100 \le CTI/PTI < 175 \\ \hline \end{tabular}$ 

The CTI or PTI values shall be determined in accordance with Annex C.

> NOTE 3 For glass, ceramics and other inorganic materials which do not track, creepage distances need not be greater than their associated clearance.

#### 9.2.1 Creepage distances for basic insulation

The creepage distances for basic insulation shall be not less than the values given in Table 3.

Conformity shall be checked by measurement.

Table 3 — Minimum creepage distances (mm) for basic insulation

Rated voltage <sup>A)</sup> Pollution degree 2 <sup>B)</sup>		i i	Pollution degree 3 <sup>B)</sup>				
V (r.m.s.)							
Up to and including	Materia	Material group			Material group		
	I	П	IIIa/IIIb	I	П	IIIa	
250	1.3	1.8	2.5	3.2	3.6	4.0	

<sup>&</sup>lt;sup>A)</sup> This voltage is the voltage rationalized through BS EN IEC 60664-1:2020, Table F.3a) and Table F.3b) based on the nominal voltage of the supply system.

#### 9.2.2 Creepage distances for functional insulation

The creepage distances for functional insulation shall be not less than the values specified for basic insulation in 9.2.1.

Conformity shall be checked by measurement.

#### 9.2.3 Creepage distances for supplementary insulation

The creepage distances for supplementary insulation shall be not less than the values specified for basic insulation in 9.2.1.

Conformity shall be checked by measurement.

#### 9.2.4 Creepage distances for reinforced insulation

The creepage distances for reinforced insulation shall be not less than those derived from twice the distance specified for basic insulation in Table 3.

Conformity shall be checked by measurement.

#### 9.3 Solid insulation

Solid insulation for basic, functional, supplementary and reinforced insulation shall be capable of withstanding electrical stresses which might occur in normal use.

No minimum thickness is specified for solid insulation.

9.3.1 Conformity shall be checked by tests in accordance with 16.1.3 using the values given in Table 4.

**Table 4** — Withstand voltages for insulation types

Insulation	Test voltage	
	V (r.m.s)	
Functional insulation	1 500	
Basic insulation	1 500	
Supplementary insulation	1 500	
Reinforced insulation	3 000	

B) Details of pollution degrees are given in Annex A.

#### 9.4 Requirements for printed wiring boards and equivalent construction

Printed wiring boards and equivalent constructions within a connection unit shall conform to BS EN 60664-5.

Where coating, potting or moulding is used they shall conform to BS EN 60664-3.

#### 10 Accessibility of live parts

- 10.1 Connection units shall be so designed and constructed that when they are mounted and wired as in normal use, live parts are not accessible even after removal of parts which can be removed without the use of a tool.
- 10.1.1 Conformity shall be checked by the application of test probe 11 of BS EN 61032:1998 to the accessible external surface of the connection unit applied with a force of  $5_{-1}^{0}$  N in the most unfavourable position, followed by the application of test probe B. It shall not be possible to touch live parts.

#### 11 Provision for earthing

11.1 All accessible metal parts of connection units shall be in electrical contact with the earthing terminal(s) except that metal parts on, or screws in or through, non-conducting material, and separated by such material from current-carrying parts in such a way that in normal use they cannot become live, need not be in effective electrical contact with the earthing terminal(s) of the connection unit.

Metal parts having an accessible surface coating of lacquer or enamel shall be tested as accessible metal parts.

- 11.1.1 Conformity shall be checked by inspection and the following:
  - a) for metal parts insulated from live parts, by the test described in 16.1.3;
  - b) for metal parts connected to an earthing terminal by the following test. A current of 25 A ±0.75 A, derived from an a.c. source having a no-load voltage not exceeding 12 V, shall be passed for 60<sup>+5</sup><sub>0</sub> s between the earthing terminal and any accessible metal part intended to be earthed.
    The resistance between the earthing terminal and any other nominated part shall not
    - The resistance between the earthing terminal and any other nominated part shall not exceed 0.05  $\Omega$ .
  - 11.2 If means are provided for electrically bonding the mounting box to the earthing circuit of the connection unit by means of the fixing screws, the connection between the screw and earthing terminal shall be of low resistance.
- 11.2.1 Conformity shall be checked by the test described in 11.1.1b) applied between the connection unit earthing terminal(s) and any fixing screw in electrical contact with the earthing circuit. For the purpose of this test the connection unit shall be attached to its appropriate mounting box, the fixing screws being tightened to a value of two thirds those given in Table 5.

Declared diameter of screw	Torque (see Note 1)				
thread	For metal screws (see Note 2)	For other metal screws and nuts	For screws of insulating material		
mm	Nm	Nm	Nm		
Up to and including 2.8	0.2	0.4	0.4		
Over 2.8 up to and including 3	0.25	0.5	0.5		
Over 3.0 up to and including 3.2	0.3	0.6	0.6		
Over 3.2 up to and including 3.6	0.4	0.8	0.6		
Over 3.6 up to and including 4.1	0.7	1.2	0.6		
Over 4.1 up to and including 4.7	0.8	1.8	0.9		
Over 4.7 up to and including 5.3	0.8	2.0	1.0		
Over 5.3 up to and including 6	10 <del>-1</del> 0	2.5	1.25		

NOTE 1 The recording of a measured value given in this table is considered to conform to this part of BS 1363 on condition that the uncertainty of measurement at not less than 95% confidence level does not exceed ±10%.

NOTE 2 This column applies to metal screws without heads if the screw when tightened does not protrude from the hole, and to other metal screws which cannot be tightened by means of a screwdriver with blade wider than the diameter of the screw.

#### 12 Terminals

- 12.1 Terminals shall provide for effective clamping and securing of conductors connected to them, so that efficient electrical connection is made.
- 12.1.1 Conformity for screw-type terminals shall be checked in accordance with 12.2 to 12.8 and screwless terminals shall be checked in accordance with 12.9.
  - 12.2 Connection units shall be provided with line, neutral and earth terminals as defined in 3.22 or 3.6. Separate terminals shall be provided for incoming (supply) and outgoing (load) connections.
- 12.2.1 Conformity shall be checked by inspection.
  - 12.3 Incoming (or supply) line and neutral terminals shall permit the connection, without special preparation, of one, two or three 2.5 mm2 solid or stranded, or of one or two 4 mm2 stranded conductors as given in BS 6004:2012+A1:2020, Table 4.
- 12.3.1 Conformity shall be checked by inspection and by fitting the appropriate conductors.
  - Incoming earthing terminals shall permit the connection, without special preparation, of one, two or three 1.5 mm<sup>2</sup> or 2.5 mm<sup>2</sup> solid or stranded, or of one or two 4 mm<sup>2</sup> stranded conductors as given in BS EN 50525-2-11.
- 12.4.1 Conformity shall be checked by inspection and fitting the appropriate conductors.
  - 12.5 Outgoing (or load) line, neutral and earth terminals shall permit the connection without special preparation of one conductor of solid or stranded cables of 1.5 mm2 or 2.5 mm2 or one conductor of a flexible cable having a nominal cross-sectional area of 0.5 mm2 up to and including 1.5 mm2 where provision is made by the connection unit for the fitting of such a cable.
- 12.5.1 Conformity shall be checked by inspection and by fitting the appropriate conductors.

12.6 Where pillar terminals are used they shall have clamping screws of sufficient length to extend to the far side of the conductor hole. The end of the screw shall be slightly rounded so as to minimize damage to the conductors. The sizes of the conductor hole and the clamping screw shall be such that the clearance between each side of the major diameter of the clamping screw and the conductor hole does not exceed 0.4 mm when intended for the connection of flexible cables and 0.6 mm when intended solely for the connection of fixed wiring.

- 12.6.1 Conformity shall be checked by inspection and measurement.
  - 12.7 Terminal screws shall have a declared outside diameter of not less than 3 mm or be not smaller than 6 B.A.

Thread cutting and/or thread forming screws shall not be used.

- 12.7.1 Conformity shall be checked by inspection and measurement.
  - 12.8 Outgoing (or load) terminals of cable outlet connection units shall be so located or shielded that where a stray strand of a flexible conductor might escape when the conductors are fitted, there is negligible risk of accidental connection between live parts and accessible external surfaces, or of a stray strand bypassing the fuse-link.
- 12.8.1 Conformity shall be checked by inspection, and by the following test.

A 6 mm length of insulation shall be removed from the end of a flexible conductor having a nominal cross-sectional area of 1.5 mm2. One strand of the flexible conductor shall be left free and the other strands shall be fully inserted and clamped in the terminal. The free strand shall be bent, without tearing the insulation back, in every possible direction, but without making sharp bends round barriers.

The free strand of a conductor connected to a live terminal shall not:

- a) touch any metal part, so as to bypass any fuse-link;
- touch any metal part which is accessible or is connected to an accessible metal part; or
- reduce creepage distances and clearances to accessible surfaces to less than 1.3 mm.

The free strand of a conductor connected to an earthing terminal shall not touch any live parts.

#### 12.9 Screwless terminals

12.9.1 Screwless terminals for connection units shall be provided with clamping units which allow the proper connection of conductors as specified in 12.2, 12.3, 12.4 or 12.5 as appropriate.

The terminals may be of the type suitable for the following:

- a) rigid (solid or stranded) copper conductors only;
- b) flexible copper conductors only; or
- both rigid (solid or stranded) and flexible copper conductors.

Conformity shall be checked by inspection and by fitting the appropriate conductors.

For screwless terminals intended to be suitable for the connection of both rigid and flexible copper conductors the tests given in 12.9 shall be carried out with rigid conductors first and then repeated with flexible conductors.

12.9.2 Screwless terminals shall be such that the conductor is able to be connected without special preparation.

> Special preparation includes soldering of the wires of the conductor and use of terminal ends, but not reshaping of the conductor before its introduction into the terminal or the twisting of a stranded conductor to consolidate the end.

Conformity shall be checked by inspection.

12.9.3 Screwless terminals shall be so designed that they clamp the specified conductors with sufficient contact pressure and without undue damage to the conductor.

The conductor shall be clamped between metal surfaces.

Conformity shall be checked by inspection and by the test of 12.9.8.

12.9.4 It shall be clear how the conductors are to be inserted and disconnected.

> The intended disconnection of a conductor shall require an operation, other than a pull on the conductor, which can be effected manually with or without the help of a tool in normal use.

> Openings for the use of a tool intended to assist the insertion or disconnection shall be clearly distinguishable from the opening intended for the conductor.

Conformity shall be checked by inspection and by the test of 12.9.8.

- 12.9.5 Screwless terminals which are intended to be used for the interconnection of two or more conductors shall be so designed that:
  - during the connection or disconnection the conductors are able to be connected or disconnected either at the same time or separately; and
  - each conductor is introduced in a separate clamping unit (not necessarily in separate holes).

Conformity shall be checked by inspection and by tests with the appropriate number and size of conductors (see 12.9.1).

12.9.6 Screwless terminals shall be so designed that undue insertion of the conductor is prevented and adequate insertion is obvious.

Marking indicating the length of insulation to be removed before the insertion of the conductor into the screwless terminal shall be given on the connection unit or in manufacturer's instructions.

Conformity shall be checked by inspection and by the test of 12.9.8.

12.9.7 Screwless terminals shall be properly fixed to the connection unit.

> When tested in accordance with 12.9.8, screwless terminals shall not work loose when the conductors are inserted or disconnected during installation.

Conformity shall be checked by inspection and the test of 12.9.8.

12.9.8 Screwless terminals shall withstand the mechanical stresses occurring in normal use. When tested in accordance with the following method, the conductors shall not have moved noticeably in the clamping unit, neither the terminals nor the clamping part shall have worked loose and the conductors shall show no deterioration, such that further use is impaired.

The test shall be carried out with uninsulated conductors on one screwless terminal of each sample.

The appropriate copper conductors shall be used, first conductors having the largest cross-sectional area, and then conductors having the smallest cross-sectional area specified in 12.3, 12.4 or 12.5 as appropriate.

Conductors shall be inserted and disconnected five times, new conductors being used each time, except for the fifth time, when the conductors used for the fourth insertion shall be clamped at the same place. For each insertion, the conductors shall be either:

- a) pushed as far as possible into the terminal; or
- b) inserted so that adequate connection is obvious.

After each insertion, the conductor shall be subjected to a pull of  $30^{-0}_{-1}$  N. The pull shall be applied in one smooth and continuous motion, for  $60 \pm 5$  s, in the direction of the longitudinal axis of the conductor space.

During the application of the pull, the conductor shall not come out of the screwless terminal and the terminal shall not have become detached from the connection unit.

12.9.9 Screwless terminals shall withstand the electrical and thermal stresses occurring in normal use. When tested in accordance with the following methods, the screwless terminals shall show no changes likely to impair further use, e.g. cracks, deformation.

The following tests shall be carried out on five screwless terminals which have not been used for any other test.

Both tests shall be carried out with new copper conductors.

a) The screwless terminals shall be connected with 1 m long conductors having a cross-sectional area of 1.5 mm<sup>2</sup> and loaded for 60 min ±1 min with an alternating current of 19 A.

The test shall be carried out on each clamping unit.

During the test the current shall not be passed through the connection unit, but only through the terminals. Immediately after this period, the voltage drop across each screwless terminal shall be measured with  $13_{-0.2}^{0}$  A flowing.

In no case shall the voltage drop exceed 15 mV.

The measurements shall be made across each screwless terminal, as near as possible to the point of contact of each conductor.

NOTE The samples may be prepared by the manufacturer.

During the preparation of the samples, care shall be taken to ensure that the behaviour of the terminal is not affected.

When performing the test and taking the measurements, the conductors and the measurement equipment shall not be moved.

b) The screwless terminals, after being subjected to the determination of the voltage drop in accordance with item a) shall be tested as follows.

During the test, a current of 19 A shall be passed through the terminal.

The whole test arrangement, including the conductors, shall not be moved until the measurements of the voltage drop have been completed.

The terminals shall be subjected to 192 temperature cycles, each cycle having a duration of approximately 1 h and being carried out as follows:

- 1) with the current flowing for approximately 30 min; and
- 2) with no current flowing for approximately a further 30 min.

> The voltage drop in each screwless terminal shall be determined in accordance with the test in item a) after every 24 temperature cycles and after the 192 temperature cycles have been completed.

In no case shall the voltage drop exceed 22.5 mV.

On completion of the test, each screwless terminal shall be inspected using normal or corrected vision without additional magnification.

The mechanical stress test in accordance with 12.9.8 shall be repeated. All samples shall withstand the mechanical stress test.

#### 13 (Not used)

#### 14 Construction of connection units

14.1 Surface-mounted connection units shall be provided with means to ensure proper seating on a flat surface and with fixing holes which accept screws having a nominal diameter of 3.5 mm, or other suitable fixing means specified in the manufacturer's installation instructions.

Flush or semi-flush-mounted connection unit plates shall have provision for two M3.5 fixing screws at centres of 60.3 mm ±0.2 mm on the horizontal or vertical centrelines for boxes intended to accommodate connection units in accordance with BS 4662:2006+A1:2009.

The size and disposition of fixing holes shall be such as to allow satisfactory attachment to boxes having centres manufactured to a ±0.8 mm tolerance.

- 14.1.1 Conformity shall be checked by inspection and measurement.
  - 14.2 Flush-mounted connection unit plates for use with boxes conforming to BS 4662, either of insulating material or metal, or a combination of both, shall be 82.5 mm × 82.5 mm minimum.
- 14.2.1 Conformity shall be checked by inspection and measurement.
  - 14.3 For flush-mounted connection units, the size of the base or bases shall be such that the clearance for the purpose of wiring between the base or bases and the inside walls of the box or enclosure does not prevent its safe installation in a box or enclosure specified in the manufacturer's instructions and/or literature.

All of the following requirements shall be met:

- The manufacturer shall specify the box or enclosure for the mounting of the connection unit in their instructions and/or literature.
- Cable entry shall be achievable from at least one cable entry point on each face of the mounting box.
- The connection unit shall fit on the specified mounting box without distortion of the front plate.
- When mounted on a box specified by the manufacturer, there shall be adequate space between the connection unit base and the mounting box; such that, after connection of the supply conductors to the terminals their insulation is not unduly pressed against the mounting box in a manner that will cause damage to the insulation which would impair safety.

The insulation shall be considered damaged if there are visible cuts, tears, splits or significant indentations or crushing to the insulation or there is evidence of pressure that will reduce cable insulation.

> There shall be no live metal protruding from or flush with the connection unit base. Any exposed live metal part shall be recessed to give the necessary clearance distance from any earthed metal or with the lugs of a mounting box as described in BS 4662 which could come into contact with the base when the connection unit is installed in accordance with the manufacturer's instructions.

This requirement shall be met when the terminals are fitted with the conductors described in 12.5 and with terminal screws tightened to the values given in Table 7.

- 14.3.1 Conformity shall be checked by inspection and measurement.
  - 14.4 Conductive component parts of connection units shall be so located and separated that, in normal use, they cannot be displaced so as to affect adversely the safety or proper operation of the connection units.
- 14.4.1 Conformity shall be checked by inspection and manipulation.
  - 14.5 Provision shall be made for a fuse-link conforming to BS 1362:1973+A3:2021 and it shall be mounted in suitable contacts between the supply line terminal and the corresponding load terminal.

When a switch is incorporated, the fuse-link shall be mounted in suitable contacts between the outgoing contact of the line pole of the switch and the corresponding load terminal.

The design shall be such that the fuse-link cannot be displaced accidentally during use or be left in incorrect contact when the fuse cover or fuse carrier is replaced in its correct position.

It shall be possible to remove and replace the fuse-link whilst passing current without dismantling the connection unit and no parts which are live shall become accessible during its removal or replacement.

The connection of a fuse-link contact directly to another conductive part (excluding the line terminal) shall be formed in one piece or connected in such a way that an efficient electrical connection is made that cannot work loose in normal use. These connections shall not be made by means of a screw.

14.5.1 Conformity shall be checked by inspection and by the application of test probe B and test probe 13 of BS EN 61032:1998 applied with a maximum force of 5 N, applied in accordance with 10.1.1.

Fuse-link contacts in connection units shall be checked for mechanical strength by the insertion and withdrawal test described in 21.1.2.

Current making and breaking of fuse-link contacts shall be checked by the test described in 18.1.3 after which the temperature-rise test described in Clause 17 shall be carried out.

14.6 The actuating mechanism shall be so constructed that when operated, the switch can remain only in a position giving adequate contact or adequate separation of the contacts.

Switches shall be so constructed that undue arcing cannot occur when the switch is operated slowly.

Conformity shall be checked by inspection and by the following test:

Following the test described in 18.1.2, the circuit is broken a further 10 times, each time moving the actuating member by hand over a period of approximately 2 s, in a manner such as to attempt to stop the moving contacts in an intermediate position, causing arcing. The actuating member shall be released after approximately 2 s and any arcing shall cease.

14.6.2 The actuating member of a switch at rest shall take up a position corresponding to that of the moving contacts except those having a single push-button where the actuating member may take up a single rest position. The actuating mechanism shall be so constructed that when operated the switch can remain only in a position giving adequate contact or adequate separation of contacts.

- 14.6.3 Conformity shall be checked by inspection and by the test of 14.6.4.
- 14.6.4 The necessary force (F) to switch off shall first be measured and the force shall be applied to the extremity of the actuating member.

With the actuating member of the switch in the closed position, the fixed and moving contacts of each pole shall be mechanically fixed together. Three samples shall be prepared as follows:

- a) the fixed and moving contacts of one pole shall be mechanically fixed together and the actuating member of the switch tested:
- b) the fixed and moving contacts of the other pole shall be mechanically fixed together and the actuating member of the switch tested; and
- the fixed and moving contacts of both poles shall be mechanically fixed together and the actuating member of the switch tested. The method for fixing the contacts shall not unduly affect the test result. The test sample can be dismantled where necessary in preparation for this test and the test sample and components shall not be damaged during this preparation.

The actuating member shall be subjected to a test force as defined in Table 6. This force shall be applied in one smooth and continuous motion to the extreme point of the actuating member in the most favourable direction to open the contacts for a period of 10 s.

If locking means are designed to lock the actuating members in the opened position, it shall not be possible to lock the actuating members in this position while the force is applied.

After the test and when the test force is no longer applied, the actuating member shall not remain at rest in the "off" position.

Table 6 — Actuator test force

Type of actuator	Test force	Minimum test force	Maximum test force
		N	N
Switch actuator	3 <i>F</i>	50	150

F is the normal operating force in new condition. The test force shall be 3F with the stated minimum and maximum values applied.

NOTE The use of grease and the like is not considered to be a mechanical fixing means.

- 14.7 For connection units incorporating an indicator lamp, the connection of the indicator lamp shall only be made across the line and neutral load terminals. No other connection arrangements shall be permitted.
- 14.7.1 Conformity shall be checked by inspection.
  - 14.8 Connection units having an IP classification higher than IP20 shall be so constructed so that when they are fixed and wired as in normal use there are no free openings in their enclosures according to their classification.
- 14.8.1 Conformity shall be checked by inspection and the tests in accordance with 15.3.
  - Drain holes, small gaps between cables and conduits, or between enclosure and operating means shall be neglected provided they do not compromise the declared IP rating.
  - 14.9 Surface mounted connection units having an IP classification higher than IP20 shall maintain their IP classification when fitted with conduits or with sheathed cables as in normal use.
    - Fixed surface mounted connection units having degrees of protection IPX4, IPX5 or IPX6 shall have provisions for opening a drain hole.

> If a connection unit is provided with a drain hole, it shall be not less than 5 mm in diameter, or 20 mm2 in area with a width and a length not less than 3 mm.

If the design of the connection unit is such that only one mounting position is possible, the drain hole shall be effective in that position. Alternatively, the drain hole shall be effective in at least two positions of the connection unit when it is mounted on a vertical wall, one of these with the conductors entering at the top and the other with the conductors entering at the bottom.

Lid springs, if any, shall be corrosion resistant.

14.9.1 Conformity shall be checked by inspection, measurement and by the relevant tests of 15.3. For lid springs conformity shall be checked by inspection and if necessary by the test of 25.2.1.

A drain hole in the back of the enclosure shall have a minimum clearance of 5 mm from the mounting surface or provides a drainage channel of at least the size specified in 14.9.

## 15 Resistance to ageing, resistance to humidity and protection provided by enclosures

#### 15.1 Resistance to ageing

Connection units shall be resistant to ageing.

15.1.1 Conformity shall be checked by the following test:

Connection units shall be subjected to a test in a heating cabinet with an atmosphere having the composition and pressure of the ambient air and ventilated by natural circulation.

Connection units having an IP classification higher than IPX0 shall be tested after having been mounted and assembled as specified in 15.3.2.

For connection units having a lid, the lid shall be closed during the tests.

The temperature in the cabinet shall be kept at 70 °C ±5 °C.

The samples shall be kept in the cabinet for  $168^{+2}_{0}$  h.

NOTE 1 The use of an electrically heated cabinet is recommended.

NOTE 2 Natural circulation may be provided by holes in the walls of the cabinet.

After the treatment, the samples shall be removed from the cabinet and kept at room temperature and relative humidity for 1 h; following which they are examined and shall show no damage which would:

- a) lead to non-conformity with this standard;
- b) impair safety; or
- c) prevent further use.

#### 15.2 Resistance to humidity

Connection units shall be resistant to humid conditions which might occur in normal use.

15.2.1 Conformity shall be checked by the humidity treatment described below followed within 20 min by the measurement of the insulation resistance and by the electric strength test specified in Clause 16.

Vitrified ceramic material, which after 24 h immersion in water has not increased in mass by more than 0.5% after all the moisture has been removed from its surface, shall not be subjected to further tests, providing the resistance to water of the material does not depend on glaze or varnish.

> To suit the ambient conditions at the time of test, a convenient temperature, T (in °C), between 20 °C and 30 °C, shall be chosen as a reference temperature. The sample shall be brought to a temperature of between T °C and (T+4) °C and then placed in a humidity cabinet containing air with a relative humidity maintained between 85% and 95%. The temperature of the air where the samples are placed shall be kept within  $\pm 2$  °C of the chosen value T.

The sample shall be kept in the cabinet for  $48^{+1}_{0}$  h.

NOTE 1 In most cases samples can be brought to the chosen reference temperature by keeping them at this temperature for at least 4 h before the humidity treatment.

NOTE 2 A relative humidity of between 85% and 95% can be obtained by placing in the humidity cabinet a saturated solution of potassium nitrate (KNO.) or sodium sulfate (Na,SO.) in water having a sufficiently large contact surface with the air.

In order to achieve the specified conditions, there shall be constant circulation of the air within the cabinet, and in general, a thermally insulated cabinet shall be used.

The tests described in Clause 16 shall be made in the humidity cabinet or immediately after removal of the sample from the cabinet in a room where the specified temperature is maintained. Inspection shall not reveal any damage to the sample which would impair its use or safety within the requirements of this part of BS 1363.

#### 15.3 Protection provided by enclosures

#### 15.3.1 General

The enclosure of the connection unit shall provide protection against access to hazardous parts, against harmful effect due to ingress of solid foreign objects and against effects due to ingress of water in accordance with the IP classification of the connection unit.

Conformity shall be checked by the tests of 15.3.2 and 15.3.3.

## 15.3.2 Protection against access to hazardous parts and against harmful effects due to ingress of solid foreign objects

#### 15.3.2.1 General

Conformity shall be checked by the appropriate tests of BS EN 60529 under the conditions specified below.

Connection units shall be mounted as in normal use in accordance with the manufacturer's instructions.

Connection units with provision for outgoing flexible cable shall be tested first with the minimum and then the maximum sizes of flexible cable.

- One sample shall be tested fitted with 2-core 0.5 mm<sup>2</sup> flexible cable as given in BS EN 50525-2-11.
- One sample shall be tested fitted with 3-core 1.5 mm<sup>2</sup> flexible cable as given in BS EN 50525-2-11.
- One sample shall be tested without a flexible cable fitted.

Mounting screws for boxes or enclosures and screws for fixing connection units to boxes or enclosures shall be tightened with a torque according to the manufacturer's instructions. In the absence of such instructions, the screws shall be tightened with a torque equal to two thirds of the values given in Table 5.

Connection units with screwed glands or membranes shall be fitted with circular cables having a code H07RN-F and a cross-sectional area of 1.5 mm<sup>2</sup> as given in BS EN 50525-2-21:2011. Glands shall be tightened with a torque according to the manufacturer's instructions. In the absence of such instructions glands shall be tightened with a torque equal to two thirds of the values given in Table 7.

Table 7 — Tightening torque values for cable glands

Gland size	Metal glands	Glands of insulating material
mm	Nm	Nm
16	7.5	5.0
20	7.5	5.0
25	10.0	7.5

Glands shall not be filled with sealing compound or the like.

Parts which are removable without the aid of a tool shall be removed.

#### 15.3.2.2 Protection against access to hazardous parts

The appropriate test according to BS EN 60529 shall be performed.

#### 15.3.2.3 Protection against harmful effects due to ingress of solid foreign bodies

The appropriate test according to BS EN 60529 shall be performed. For connection units classified as IP5X, the enclosure shall be deemed to be category 2.

Test probes shall not be applied to drain holes.

#### 15.3.3 Protection against harmful effects due to ingress of water

Conformity shall be checked by the appropriate tests of BS EN 60529 under the conditions specified below.

Connection units shall be mounted as in normal use in accordance with the manufacturer's instructions.

Flush-mounted connection units shall be fixed in a test wall representing the intended use of the connection unit using an appropriate box in accordance with the manufacturer's instructions.

Where the manufacturer's instructions specify particular types of walls, these walls as well as any special installation requirements for the connection unit shall be described in sufficient detail.

Surface mounted connection units shall be mounted as in normal use on a vertical surface and fitted with circular cables having a code H07RN-F and a cross-sectional area of 1.5 mm<sup>2</sup> as given in BS EN 50525-2-21:2011.

Connection units with provision for outgoing flexible cable shall be tested first with the minimum and then the maximum sizes of flexible cable.

- a) One sample shall be tested fitted with 2-core 0.5 mm<sup>2</sup> flexible cable as given in BS EN 50525-2-11:2011.
- One sample shall be tested fitted with 3-core 1.5 mm<sup>2</sup> flexible cable as given in BS EN 50525-2-11:2011.
- c) One sample shall be tested without a flexible cable fitted.

Mounting screws for boxes or enclosures and screws for fixing connection units to boxes or enclosures shall be tightened with a torque according to the manufacturer's instructions. In the absence of such instructions, the screws shall be tightened with a torque equal to two thirds of the values given in Table 5.

> Connection units with screwed glands or membranes shall be fitted with circular cables having a code H07RN-F and a cross-sectional area of 1.5 mm2 as given in BS EN 50525-2-21:2011. Glands shall be tightened with a torque according to the manufacturer's instructions. In the absence of such instructions glands shall be tightened with a torque equal to two thirds of the values given in Table 7.

Glands shall not be filled with sealing compound or the like.

Parts which are removable without the aid of a tool shall be removed.

If the enclosure of a connection unit that has an IP code less than IPX5 is designed with drain holes, one drain hole shall be opened as in normal use and in the lowest position. If an enclosure of a connection unit that has an IP code equal to or greater than IPX5 is designed with drain holes, they shall not be opened.

Care shall be taken not to disturb, e.g. knock or shake, the assembly to such an extent as to affect test results.

Within 5 min of completion of the test the samples shall withstand an electric strength test as specified in 16.1.3.

Inspection shall show that if any water has entered, it shall not:

- be sufficient to interfere with the correct operation of the equipment or impair safety;
- 2) deposit on parts of insulating material where it could lead to tracking along the creepage distances;
- reach live parts or windings not designed to operate when wet; or
- accumulate near the cable end or enter the cable if any.

If the connection unit enclosure has drain holes which have been opened, it shall be proved by inspection that any water which enters does not accumulate and that it drains away without doing any harm to the complete assembly.

#### 16 Insulation resistance and electric strength

- The insulation resistance and electric strength of connection units shall be adequate.
- 16.1.1 Conformity shall be checked by the tests given in 16.1.2 and 16.1.3.
- The insulation resistance shall be measured using a d.c. voltage of  $500^{+250}_{0}$  V, the measurement being 16.1.2 made for  $60^{+5}_{\phantom{0}0}$  s after application of the voltage. The insulation resistance shall be measured consecutively between the following:
  - a) line and neutral terminals;
  - b) line and neutral terminals connected together and:
    - a metal foil in contact with the entire accessible external surface;
    - the earthing terminals;
    - 3) any metal part of a cable anchorage; and
  - each switched pole terminal of a switched connection unit and corresponding load terminal with the switch contacts open, with the fuse-link in place.

The insulation resistance shall be not less than the following:

- 5 MΩ between parts of opposite polarity;
- 5 MΩ between parts of opposite polarity connected together, and other parts, including earthed metal, intended to be insulated from them; and
- iii)  $2 M\Omega$  across switch contacts with the switch open (where applicable).

Indicators and incorporated electronic components shall be disconnected before making this test.

16.1.3 A 50 Hz voltage of substantially sinusoidal waveform shall be applied as described in 16.1.2. Initially, not more than 1 000 V shall be applied, the voltage then being raised to 2 000 V ±60 V for 60 +5 s and then short-circuited, the output current shall be not less than 200 mA. Any overcurrent protection shall not operate at a current less than 100 mA.

During the test no flashover or breakdown shall occur.

Glow discharges without drop in voltage shall be ignored.

Indicators and incorporated electronic components shall be disconnected before making this test.

16.2 Switched connection units shall be suitable for isolation.

Switched connection units are classified as Overvoltage Category III.

They shall be tested in the new, clean and dry conditions, when in the open position, across the terminals of each pole.

Conformity shall be checked by the following test:

The  $1.2/50~\mu s$  impulse voltage according to BS EN 61180:2016, Figure 1 shall be applied between the line terminals connected together and the load terminals connected together with the contacts in the open position.

The impulses shall be given by a generator producing positive and negative impulses having a front time of 1.2  $\mu$ s and a time to half value of 50  $\mu$ s, the tolerance being:

- a) ±5% for the peak value;
- b) ±30% for the front time; and
- ±20% for the time to half value.

The shape of the impulses shall be adjusted with the connection unit under test connected to the impulse generator. For this purpose appropriate voltage dividers and voltage sensors shall be used.

Small oscillations in the impulses are allowed, provided that their amplitude near the peak of the impulse is less than 5% of the peak value.

For oscillations on the first half of the front, amplitude up to 10% of the peak value is allowed.

The test voltage shall be chosen from Table 8, in accordance with the rated voltage.

The impulse voltage shall be applied three times at intervals of 1 s minimum.

There shall be no discharges during the test.

NOTE 1 The surge impedance of the test apparatus should be 500  $\Omega$ .

NOTE 2 The expression "discharge" is used to cover the phenomena associated with the failure of insulation under electric stress, which includes current flow and a drop in voltage.

**Table 8** — Test voltage across the open contacts for verifying the suitability for isolation, referred to the rated voltage and to the altitude where the test is carried out

Rated voltage	Test voltage	(kV) and corre	sponding altitud	es above sea level	
V	m				
_	Sea level	200	500	1 000	2 000
Exceeding 130	6.2	6	5.8	5.6	5

#### Temperature rise

Connection units and their surroundings shall not attain excessive temperatures in normal use.

#### 17.1.1 Conformity shall be checked by the following test.

The test shall be carried out at the rated voltage  $^{+10}_{-20}$  %.

For the test, where conductors are connected to terminals, the terminal screws shall be tightened with a torque equal to two thirds of the values given in Table 5.

NOTE During the test temperature rises are measured at the terminals and where overheating might result in a hazard.

Values measured shall not exceed the appropriate values given in Table 9. Temperature rises shall be determined by means of fine wire thermocouples, so chosen and positioned that they have minimum effect on the temperature of the part under test. The thermocouples shall be attached by means of a mixture of equal parts of resin adhesive and zinc oxide, by soldering or by other equally effective means.

If soldering is used, the heat from the soldering process shall not affect the performance of the adaptor and no electrical connections shall be bridged by solder.

**Table 9** — Permitted temperature rises

Measurement point	Temperature rise	
	К	
Terminals	52	
Accessible external surface	52	

NOTE 1 The recording of a measured value up to and including the specified maximum permissible limit for temperature rise is considered to conform to the requirements of the standard on condition that the uncertainty of measurement at not less than 95% confidence level does not exceed ±2 °C.

NOTE 2 The temperature rise values and test arrangements are for connection units connected to conductors intended to operate at a temperature not exceeding 70 °C.

Surface-mounted connection units shall be mounted as in use, with their accompanying mounting block or backplate fixed to a vertical plywood board, having a nominal thickness of 24 mm and having a surface extending at least 150 mm in each direction beyond the extremity of the connection unit. For connection units that have an IP classification higher than IPX0 the test shall be carried out with any lids closed if the design permits this when in use.

Flush-mounted connection units designed for use with flush-mounted boxes as shown in BS 4662:2006+A1:2009, Figure 1, shall be mounted on a test fixture designed to simulate normal conditions of use, comprising such a metal box having a nominal internal depth of 35 mm, which is fixed into a block of wood, so that the front edges of the metal box are between 2.5 mm to 5 mm below the front surface of the block. The size of the block shall be such that there is a minimum of 25 mm of wood surrounding the box on all four sides and the back. The connection unit shall

then be mounted by means of its fixing screws, so that the rear of the plate is flush with the surface of the block.

The incoming (supply) line, neutral and earth terminals of a connection unit shall be connected to an incoming and outgoing 2.5 mm<sup>2</sup> 2-core and earth PVC insulated and sheathed cable as given in BS 6004:2012+A1:2020, Table 4.

The incoming (supply) cable shall enter on the horizontal axis on one side of the enclosure and the outgoing (supply) cable shall leave on the horizontal axis on the opposite side of the enclosure. Where possible, the cables shall enter and leave the enclosure through the standard knockouts provided and these, if required, shall be fitted with suitable grommets. The points of entry and exit shall be sealed to prevent circulation of air.

The connection unit shall be wired with the incoming and outgoing (supply) cables as described above and with a 1.5 mm² 3-core flexible cable as given in BS EN 50525-2-11:2011 for the load (outgoing) which shall leave at the position dictated by the design or, where there is a choice, at the bottom of the enclosure. Connection units fitted with cable grips shall be wired as intended in normal use with the cable grip device operative.

For surface-mounted connection units the length of each of the cables within its enclosure shall be 75 mm  $\pm 5$  mm and for flush connection units the length of each cable within the box shall be 150 mm  $\pm 5$  mm. In each case the outer sheath shall be removed from the cores to within 20 mm of the point of entry of the cable to the box or enclosure.

Cables outside the box or enclosure shall each have a minimum length of 1 m.

The fuse-link, incorporated in the connection units is replaced by a calibrated link which shall be constructed and calibrated in accordance with Annex F.

Electrical loads shall be connected to the connection unit as follows:

- a) total load on supply cables: 20 A nominal;
- b) connected load on outgoing terminals: 14 A ±0.4 A; and
- balance of load on supply terminals: 6 A ±0.4 A.

NOTE 3 The tolerance values for current take account of an uncertainty of measurement of not greater than  $\pm 1.5\%$  at a confidence level of not less than 95%.

The connection unit shall be subjected to the loading given for a minimum continuous period of 4 h or longer until stability is reached with a maximum duration of 8 h, stability being taken as less than 1 K rise within 1 h.

#### 18 Breaking capacity of connection units

- 18.1 The breaking capacity of connection unit switches and fuse contacts shall be adequate.
- 18.1.1 Conformity shall be checked by the tests described in 18.1.2 and 18.1.3 as applicable, which are completed with the connection units connected and mounted as in normal use.
- 18.1.2 The switch shall make and break a current of 1.25 times rated current  $\pm 0.4$  A [i.e.  $(1.25 \times 13)$  A  $\pm 0.4$  A] in a substantially non-inductive a.c. circuit at 275 V  $\pm 5$  V, 10 times in succession at intervals of approximately 30 s.

After the test, the connection unit shall be capable of satisfying the subsequent tests detailed in Table 1 for the appropriate test sample.

The fuse contacts shall make and break a current by insertion and removal of a fuse in a substantially non-inductive a.c. circuit at 275 ±5 V, 10 times in succession at intervals of approximately 30 s, the values of the current being 1.25 times rated current ±0.4 A [i.e. (1.25 × 13) A ±0.4 A]. Standard 13 A fuse-links, conforming to BS 1362:1973+A3:2021, shall be used for this test and, where necessary, shall be replaced during the test. For the test, all metal parts not in contact with line contacts shall be connected to the earth pole of the test circuit.

After the test, the connection units shall be capable of satisfying the subsequent tests detailed in Table 1 for the appropriate test sample.

#### 19 Normal operation of connection units

- 19.1 Switched connection units shall withstand without excessive wear or other harmful effects, the electrical and mechanical stresses occurring in use.
- 19.1.1 Conformity shall be checked by the following test.

In switched connection units the voltage drop across each switched pole, measured at points immediately adjacent to the switch, shall not exceed 60 mV at rated current. The leakage current across open poles shall not exceed 0.5 mA per pole in the new, clean and dry condition at test voltage of 110% of the rated voltage.

The switch shall then make and break a rated current of 13 A ±0.4 A at 250 V ±10 V 15 000 times (30 000 movements), in a substantially non-inductive a.c. circuit, at a rate of approximately six complete cycles per minute at regular intervals. The periods during which the switch is "on" and "off" shall be approximately equal. The means used for operating the switch shall be such as to move the actuating member at a speed of approximately 300 mm/s both in making and breaking the circuit and shall be so positioned that the normal action of the mechanism is not interfered with in any way.

At the end of the test, the switch shall be capable of making and breaking the rated current of 13 A ±0.4 A at 250 V ±10 V. The switch shall be in accordance with Clause 17 and the voltage drop across each pole, measured as above, shall not exceed 75 mV. The leakage current across open poles shall not exceed 6.0 mA at test voltage of 110% of the rated voltage.

The switch shall also be in accordance with 16.1, the test voltages of 16.1.3 being reduced by 25%.

#### 20 Connection of flexible cables and cable anchorage

#### 20.1 For connection units with cable outlets

Provision shall be made for the entry and effective clamping of 2-core or 3-core circular flexible cables as given in BS EN 50525-2-11 and BS EN 50525-2-21, having nominal conductor cross-sectional areas not exceeding 1.5 mm2.

The cable anchorage shall be such that the conductors are relieved from strain, including twisting, where they are connected to the terminals.

The cable anchorage shall contain the sheath. Cable anchorages shall either be of insulating material or if of metal shall be provided with an insulating lining fixed to the metal parts.

Methods such as tying the flexible cable into a knot or tying the ends with string, or the like, shall not be used.

20.1.1 Conformity shall be checked by inspection and by the following test.

Connection units are fitted with a 2-core circular flexible cable having a nominal conductor cross-sectional area of 0.5 mm2 as given in BS EN 50525-2-11. The conductors shall be introduced

into the terminals and the terminal screws tightened to one third of the torque values listed in Table 6. The cable anchorage shall be used in the normal way, the clamping screws, if any, being tightened to a torque of two thirds of that given in Table 6.

The assembly is then left untouched for a minimum of 24 h.

After this preparation, it shall not be possible to push the flexible cable into the connection unit to such an extent as to impair safety or so that the cable anchorage is loosened.

The flexible cable shall then be subjected 25 times to the pull given in Table 10. The pulls shall be applied in one smooth and continuous motion in the most unfavourable position momentarily. Immediately afterwards, the flexible cable shall be subjected for  $60^{+5}_{\phantom{0}0}$  s to the appropriate torque shown in Table 10, at a minimum starting distance of 150 mm from the cable entry measured along the length of the cable.

NOTE It is not intended that the dimension of 150 mm is maintained during the application of the test torque.

**Table 10** — Cable grip tests related to size of flexible cable

Flexible cable or cable size outgoing	Cable grip tests	
	Load	Torque <sup>A)</sup>
	+2%, -0%	
mm <sup>2</sup>	kg	Nm
0.50	3	0.15
1.50	6	0.35

A) The recording of a measured value of torque in accordance with this table is considered to conform to this part of BS 1363 on condition that the uncertainty of measurement at not less than 95% confidence level does not exceed ±10%.

The above tests shall be repeated but with the connection unit fitted with a 3-core flexible cable having a nominal conductor cross-sectional area of 1.5 mm<sup>2</sup> as given in BS EN 50525-2-11:2011.

After the tests the flexible cable shall not have been displaced by more than 2 mm.

For the measurement of longitudinal displacement, a mark shall be made on the cable, whilst it is subjected to the load given in <u>Table 10</u>, at a point adjacent to the anchorage in the case of cable outlet connection units, before starting the tests. After the test, the displacement of the mark on the flexible cable in relation to the cable anchorage shall be measured whilst the cable is again subjected to the load given in <u>Table 10</u>.

- 20.2 Cable anchorages shall anchor the cable securely to the connection unit, when installed as in normal use. The design shall ensure the following:
  - a) the cable anchorage cannot be released from the outside without the use of a tool;
  - it is not possible to touch cable anchorage screws, if any, with test probe B of BS EN 61032:1998 when the connection unit is energized;
  - c) the cable is not clamped by a metal part bearing directly on the flexible cable;
  - d) at least one part of the anchorage is securely fixed to the connection unit; and
  - e) clamping the flexible cable does not require the use of a special purpose tool.
- 20.2.1 Conformity shall be checked by inspection and test.
  - 20.3 Screws which are used when clamping the flexible cable shall not serve to fix any other components unless the connection unit is rendered manifestly incomplete if the component is omitted or is

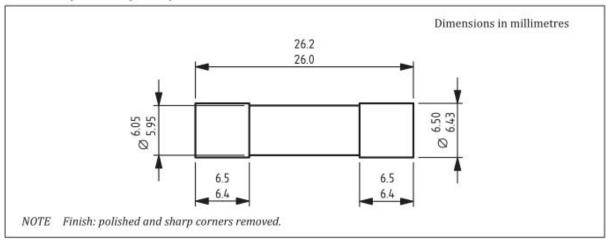
> replaced in an incorrect position, or the component intended to be fixed cannot be removed without further use of a tool.

- 20.3.1 Conformity shall be checked by inspection.
  - 20.4 The cable entry to a cable outlet connection unit shall be so shaped as to prevent damage to the cable.
- 20.4.1 Conformity shall be checked by inspection.

#### 21 Mechanical strength

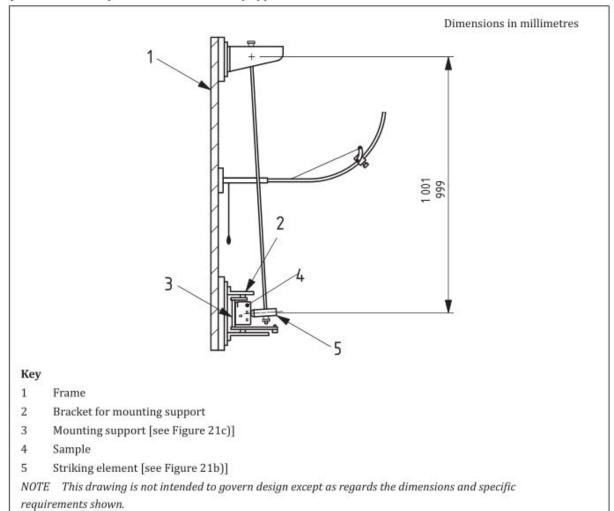
- Connection units shall have adequate mechanical strength and be so constructed as to withstand such 21.1 handling as might be expected in normal use.
- 21.1.1 Conformity shall be checked by the tests given in 21.1.2 and 21.1.3. Any decorative cover, cover plates or parts thereof, not providing protection against electric shock, shall be removed prior to testing.
- 21.1.2 A solid link of stainless steel as shown in Figure 19 shall be inserted and withdrawn from the fuse clips 20 times in succession in a normal manner at a rate not exceeding 10 per minute. A standard fuse-link conforming to BS 1362:1973+A3:2021 shall then be fitted and the test given in 21.1.3 is completed.

Figure 19 — Solid link for test on fuse clips



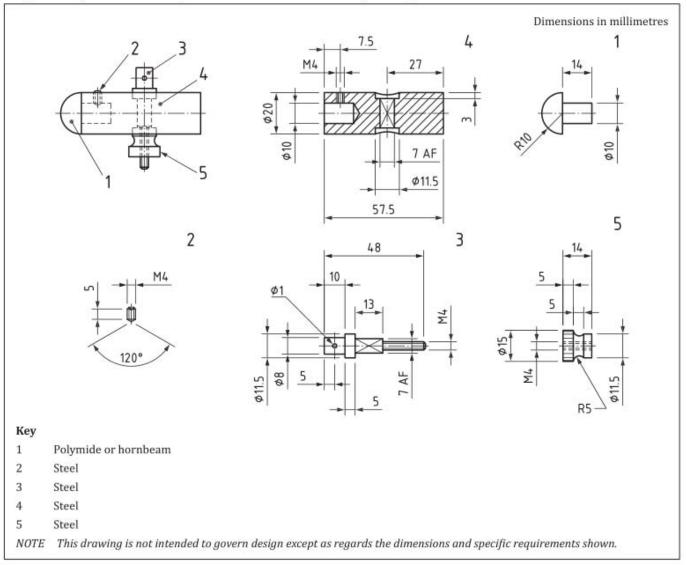
21.1.3 Connection units shall be tested with the impact test apparatus shown in Figure 21a). The pendulum shall consist of a steel tube with an external diameter of 9 mm nominal and a wall thickness of 0.5 mm nominal suspended in such a way that it swings only in a vertical plane. A hammer shall be rigidly fixed to the lower end.

Figure 21a) — Pendulum impact test: General view of apparatus



The striking element shall have a hemispherical face made of polyamide having a Rockwell hardness of  $85 \le HRR \le 100$ , or hornbeam, and a radius of  $10 \text{ mm} \pm 0.5 \text{ mm}$  [see Figure 21b)]. The design of the apparatus shall be such that a force of between 1.9 N and 2 N has to be applied to the face of the hammer to maintain the pendulum in a horizontal position.

Figure 21b) — Pendulum impact test: Constructional details of striking elements



The connection unit shall be mounted on a sheet of plywood approximately 8 mm thick and 175 mm square, secured at its top and bottom edges to a mounting support.

The mounting support [see Figure 21c]], having a mass of 10 kg ±1 kg, shall be mounted on a rigid bracket by means of pivots. The bracket shall be mounted on a frame which is fixed to a solid wall.

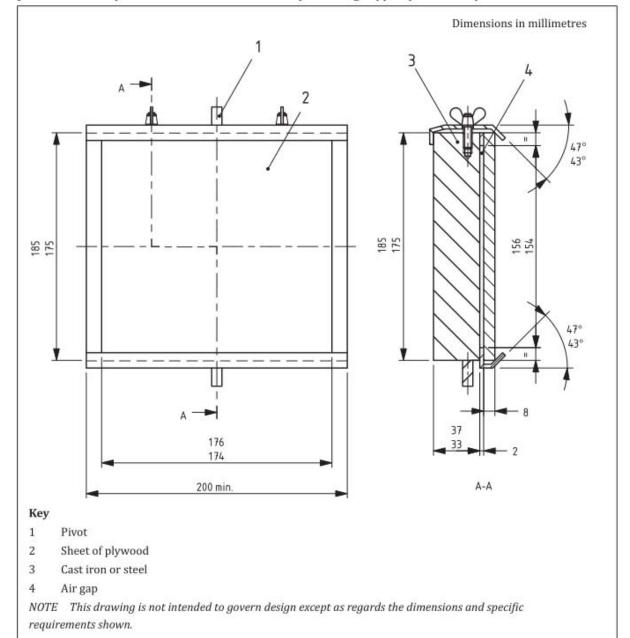


Figure 21c) — Pendulum impact test: Constructional details of mounting support for test samples

The design of the mounting assembly shall be such that:

- the sample can be so placed that the point of impact lies in the vertical plane through the axis of the pendulum pivot;
- b) the sample can be moved horizontally and turned about an axis perpendicular to the surface of the plywood; and
- the plywood can be turned about a vertical axis.

The connection unit shall be mounted on the plywood as in normal use.

Flush connection units and their boxes (if any) shall be placed in a block of hardwood which is itself fixed to the sheet of plywood.

The wood used shall have the direction of the wood fibres perpendicular to the direction of impact.

To simulate the condition of normal use the rear of the plate shall be flush with the surface of the block. The front edge of the box shall be between 2.5 mm and 5 mm behind the face of the block.

> The connection unit shall be placed so that the point of impact lies in the vertical plane through the axis of the pivot of the pendulum. For all tests the hammer shall fall from a height of  $150^{-0}_{-5}$  mm measured vertically between the point of impact on the sample and the face of the hammer at the point of release. 10 blows shall be applied to points evenly distributed over the connection unit. The fuse carrier and any lens incorporated in a connection unit shall receive one blow of the hammer at a point approximately at its centre. One of the 10 blows of the hammer shall be applied to the actuating member, if any.

For connection units that have an IP classification higher than IPX0 the test shall be carried out with any lid open. The lid shall then be closed, and an additional three blows in total applied to the most onerous points of the lid.

After the test the connection unit shall still conform to Clause 9, Clause 10 and Clause 16 and, for connection units having an IP classification greater than IP20, shall show no damage which impairs its ingress protection. After the test on a lens, it is acceptable for the lens to be cracked and/or dislodged, but it shall not be possible to touch live parts using test probe 13 of BS EN 61032:1998 applied with a maximum force of 5 N, and applied in accordance with 10.1.1.

Damage to the finish, small dents which do not reduce creepage distances and clearances below the values specified in Clause 9, and small chips that do not adversely affect the protection against electric shock or moisture shall be ignored.

Cracks not visible with normal or corrected vision without additional magnification, and surface cracks in fibre reinforced mouldings and the like shall be ignored.

### 22 Screws, current-carrying parts and connections

22.1 Screwed connections, electrical and otherwise, shall withstand the mechanical stresses occurring in normal use. Screws directly transmitting electrical contact pressure shall screw into metal. Screws shall not be of metal which is soft and liable to creep.

Screws shall not be of insulating material if their replacement by a metal screw would affect the safety or performance requirements of the connection unit.

Contact pressure in electrical connections within the connection unit and between the connection unit and the cable or flexible cable connected to it shall not be transmitted through insulating material other than ceramic, pure mica or other material with characteristics no less suitable, unless there is sufficient resiliency in the metallic parts to compensate for any possible shrinkage or yielding of the insulating material.

22.1.1 Conformity shall be checked by inspection and, for screws and nuts which are intended to be tightened during installation or use, or during replacement of a fuse-link, by the following test.

The screw shall be tightened and loosened as follows:

- a) 10 times for screws in engagement with a thread of insulating material, the screw being completely removed and replaced each time; and
- five times for nuts and other screws.

When testing terminal screws and nuts, a 2.5 mm<sup>2</sup> solid conductor shall be placed in the terminal in the case of fixed wired connection units, or a 1.5 mm2 flexible conductor in the case of flexible cable outlet connection units. The conductor shall be moved each time the screw is loosened.

The test shall be made by means of a suitable test screwdriver, applying a torque (as given in Table 6) in one smooth and continuous motion. The shape of the blade of the test screwdriver shall suit the head of the screw being tested.

During the test no damage impairing the further use of the screwed connection shall occur.

22.2 Thread-cutting and/or thread-forming screws shall not be used for the connection of current-carrying parts.

Screws which make a mechanical connection between different parts of the connection unit shall be locked against loosening, if the connection carries current.

Rivets used for current-carrying or earth continuity connections shall be locked against loosening, if these connections are subject to torsion in normal use which is likely to loosen the connection.

- 22.2.1 Conformity shall be checked by inspection and by manual test.
  - NOTE 1 Spring washers and the like may provide satisfactory locking.
  - NOTE 2 For rivets a non-circular shank or an appropriate notch might be sufficient.
  - 22.3 Current-carrying parts shall be of brass (having a minimum content of 58% copper), copper, phosphor-bronze or other metal at least equivalent with regard to its conductivity, and resistance to corrosion. This requirement does not apply to screws, nuts, washers, clamping plates and similar parts of terminals, nor to parts of connection units used for earth continuity purposes.
- 22.3.1 Conformity shall be checked by inspection and by the relevant tests described in 11.1, Clause 17 and Clause 25.

### 23 Resistance to heat

- 23.1 Connection units shall be resistant to heat.
- 23.1.1 Conformity shall be checked as follows.

NOTE Parts made from rubber or ceramics in connection units are not subjected to these tests.

For complete connection units and for separate ancillary components, samples are kept for  $60^{+5}_{0}$  min in a heating cabinet maintained at the following temperature:

- a) 100 °C ±5 °C for connection units; and
- b) 70 °C ±5 °C for mounting boxes, separate covers and separate cover plates.

During the test they shall not undergo any change impairing their further use and sealing compound shall not flow to such an extent that live parts are exposed. A slight displacement of the sealing compound shall be disregarded.

After the test the connection unit shall conform to 10.1.1 and 16.1.3, and it shall not be possible to touch live parts with test probe 11 of BS EN 61032:1998 applied with a force of  $30_{-2}^{0}$  N.

- 23.2 Parts of insulating material shall be sufficiently resistant to heat having particular regard to their location and function in the complete connection unit.
- 23.2.1 Conformity shall be checked as follows:
  - a) parts of ceramic material are deemed to conform without testing; and
  - b) all other parts of insulating material shall be subjected to the ball pressure test in accordance with BS EN 60695-10-2.

The test temperature shall be as given below.

For parts of insulating material necessary to retain current-carrying parts in position, the test temperature shall be 125 °C ±5 °C.

> For parts of insulating material not necessary to retain current-carrying parts in position, even though they might be in contact with them, the test temperature shall be 75 °C ±5 °C.

### 24 Resistance to abnormal heat and fire

### 24.1 General

Connection units shall be resistant to abnormal heat and fire.

### 24.1.1 Conformity shall be checked by the test described in 24.2.

The tests shall not be made on parts of ceramic material or metal.

### 24.2 Glow-wire test

The test shall be performed in accordance with BS EN IEC 60695-2-11 at the test temperature given in Table 11.

Table 11 — Application of glow-wire test

Part	Temperature of glow-wire
	°C
Parts necessary to retain live parts in position	850 ±10
Parts not necessary to retain live parts in position (although they might	650 ±10
be in contact with live parts)	

NOTE If the test specified is required to be made at more than one place on the same sample, it is essential that care is taken to ensure that any deterioration caused by previous tests does not affect the result of the test to be made.

Small parts (see 3.23), parts of insignificant mass (see 3.17), parts unlikely to be subjected to abnormal heat and parts whose failure to pass these tests would not materially affect the safety of the connection unit shall be excluded from this glow-wire test.

The glow-wire test is performed to ensure that an electrically heated test wire under defined test conditions does not cause ignition of insulating parts or to ensure that a part of insulating material which might be ignited by the heated test wire under defined conditions has a limited time to burn without spreading fire by flame or burning parts or droplets falling down from the tested part onto a pinewood board covered with tissue paper.

The test sample shall be either a complete connection unit or, if the test cannot be made on a complete connection unit, a suitable part cut from the sample for the purpose of the test.

The test shall be made on one sample.

In case of doubt, the test shall be repeated on two further samples.

The test shall be made, applying the glow-wire once.

The samples shall be positioned during the test in the most unfavourable position of its intended use (with the surface test in a vertical position).

The tip of the glow-wire shall be applied to the specified surface of the sample taking into account the conditions of intended use under which a heated or glowing element might come into contact with the sample.

The sample shall be regarded as having passed the glow-wire test if:

- a) there is no visible flame and no sustained glowing; or
- flames and glowing of the sample extinguish within 30 s after the removal of the glow-wire.

There shall be no ignition of the tissue paper or scorching of the board.

### 25 Resistance to excessive residual stresses and to rusting

25.1 Press-formed or similar current-carrying parts of copper alloy containing less than 80% of copper shall be resistant to failure in use due to stress corrosion.

Conformity shall be checked by the following test.

The sample shall be degreased in a suitable alkaline degreasing solution or organic solvent, then immersed in an aqueous solution of mercurous nitrate containing 10 g of Hg,(NO,), and 10 ml of HNO<sub>3</sub> (relative density 1.42) per litre of solution for 30 min ±1 min at a temperature of 20 °C ±5 °C.

WARNING. Attention is drawn to the fact that due precautions should be taken when using and disposing of these liquids as they are toxic.

After the treatment, the sample shall be washed in running water, any excess mercury shall be wiped off, and the sample shall be immediately visually examined.

There shall be no cracks visible with normal or corrected vision without additional magnification.

- Ferrous parts, the rusting of which might cause the connection unit to become unsafe, shall be adequately protected against rusting.
- 25.2.1 Conformity shall be checked by the following test.

The sample shall be degreased in a suitable alkaline degreasing solution or organic solvent, the parts are then immersed for 10 min ±0.5 mm in a 10% solution of ammonium chloride in water at a temperature of 20 °C ±5 °C.

Without drying but after shaking off any drops, the parts shall be placed for 10 min ±0.5 min in a box containing air saturated with moisture at a temperature of 20 °C ±5 °C. After the parts have been dried for at least 10 min in a heating cabinet at a temperature of 100 °C ±5 °C their surfaces shall show no signs of rust. Traces of rust on sharp edges and any yellowish film removable by rubbing shall be ignored.

For small helical springs and the like, and for parts exposed to abrasion, a layer of grease can provide sufficient protection against rusting. Such parts shall only be subjected to the test if there is doubt about the effectiveness of the grease film and the test shall then be made without previous removal of the grease.

### Annex A (normative) Pollution degree

### COMMENTARY ON ANNEX A

The micro-environment determines the effect of pollution on the insulation. The macro-environment, however, has to be taken into account when considering the micro-environment.

Means may be provided to reduce pollution at the insulation under consideration by effective use of enclosures, encapsulation or hermetic sealing. Such means to reduce pollution might not be effective when the PT-system is subject to condensation or if, in normal operation, it generates pollutant itself.

Small clearances can be bridged completely by solid particles, dust and water and therefore minimum clearances are specified where pollution might be present in the micro-environment.

Pollution will become conductive in the presence of humidity. Pollution caused by contaminated water, soot, metal or carbon dust is inherently conductive.

### Degrees of pollution in the micro-environment

For the purpose of evaluating creepage distances and clearances, the following three degrees of pollution in the micro-environment as defined in BS EN IEC 60664-1 shall be used.

### Pollution degree 1

No pollution or only dry, non-conductive pollution occurs. The pollution has no influence.

### Pollution degree 2

Only non-conductive pollution occurs except that occasionally a temporary conductivity caused by condensation is to be expected.

### Pollution degree 3

Conductive pollution occurs or dry non-conductive pollution occurs which becomes conductive due to condensation which is to be expected.

# Annex B (normative) Relation between rated impulse withstand voltage, rated voltage and Overvoltage Category

<u>Table B.1</u> gives the rated impulse withstand voltage that shall be used for connection units energized directly from the low voltage mains.

Table B.1 — Rated impulse withstand voltage for connection units energized directly from the low voltage mains

Nominal voltage of the supply system based on IEC 60038 <sup>A)</sup>	Voltage line to neutral derived from nominal voltages a.c. or d.c. up to and including		ulse withstand	d voltage
V	V	V		
		Overvoltag	e Category	
		I	II	Ш
230/400	300	1 500	2 500	4 000

NOTE 1 For more information concerning supply systems see BS EN IEC 60664-1.

NOTE 2 For more information concerning Overvoltage Category see BS EN IEC 60664-1.

NOTE 3 Connection units fall into Overvoltage Category III. Parts of connection units where appropriate overvoltage reduction is provided fall into Overvoltage Category I. Energy consuming equipment falls into Overvoltage Category II.

# Annex C (normative) Determination of the Comparative Tracking Index and Proof Tracking Index

The Comparative Tracking Index (CTI) or Proof Tracking Index (PTI) shall be determined in accordance with BS EN IEC 60112:2020.

For the purpose of this standard, the following applies.

- a) In BS EN IEC 60112:2020, Clause 5, Test specimen:
  - 1) Note 3 and the last paragraph also apply to PTI;
  - If the surface 15 mm × 15 mm cannot be obtained because of the small dimensions of the PT system then special samples made with the same manufacturing process might be used.
- b) The test solution "A" described in BS EN IEC 60112:2020, 7.3 shall be used.
- c) In BS EN IEC 60112:2020, Clause 8, Basic test procedure, either CTI or PTI is determined.
  - 1) CTI is determined in accordance with BS EN IEC 60112:2020, Clause 11.
  - The PTI test of BS EN IEC 60112:2020, Clause 10 is performed on five samples at the voltage referred to in BS EN IEC 60112:2020, 10.1, based on the appropriate creepage distance,

A) The / mark indicates a four wire three phase distribution system. The lower value is the voltage line to neutral, while the higher value is the voltage line to line.

> material group, pollution degree conditions and on the rated voltage of this standard declared by the manufacturer.

### Annex D (normative) Impulse voltage test

The purpose of this test is to verify that clearances will withstand specified transient overvoltage. The impulse withstand voltage test shall be carried out with a voltage having a 1.2/50 µs waveform as specified in BS EN 61180:2016, Clause 7 and is intended to simulate overvoltage of atmospheric origin. It also covers overvoltages due to switching of low voltage equipment.

The test shall be conducted for a minimum of three impulses of each polarity with an interval of at least 1 s between pulses. There shall be no discharges during the test. Glow discharges without a drop in voltage shall be ignored.

For solid insulation and for clearances not checked by measurement, the impulse withstand voltage shall be applied between:

- a) line and neutral terminals/terminations;
- b) line and neutral terminals/terminations connected together and:
  - 1) a sheet of metal foil in contact with the entire accessible external surface;
  - the earthing terminal/termination;
  - any metal part of a cable anchorage;
- each switched pole terminal of a switched connection unit with the switch contacts open.
- NOTE 1 The output impedance of the impulse generator should be not higher than 500  $\Omega$ .

NOTE 2 The expression "discharge" is used to cover the phenomena associated with the failure of insulation under electric stress, which include current flow and a drop in voltage.

The impulse shall have the following characteristics: the waveform 1.2/50 µs for the no-load voltage with amplitudes equal to the values given in Table D.1.

NOTE 3 If the sample is provided with surge suppression the impulse voltage wave may be chopped but the sample should be in a condition to operate normally again after the test. If the sample is not provided with surge suppression and it withstands the impulse voltage, the waveform will not be noticeably distorted.

Table D.1 — Test voltages for verifying clearances at sea leve	Table D.1 —	Test voltages	for verifying clearances at sea le	vel
--	-------------	---------------	------------------------------------	-----

Rated impulse withstand voltage, $\hat{U}$	Impulse test voltage at sea level, $\hat{U}$	
kV	kV	
0.33	0.35	
0.5	0.55	
0.8	0.91	
1.5	1.75	
2.5	2.95	
4.0	4.8	
6.0	7.3	

NOTE 1 When testing clearances, associated solid insulation will be subjected to the test voltage. As the impulse test voltage of <u>Table D.1</u> is increased with respect to the rated impulse withstand voltage, solid insulation will have to be designed accordingly. This results in an increased impulse withstand capability of the solid insulation.

NOTE 2 The test may be made with the pressure adjusted to the value corresponding to the altitude of 2 000 m (80 kPa) and 20  $^{\circ}$ C with the test voltage corresponding to the rated impulse withstand voltage. In this case, solid insulation will not be subjected to the same withstand requirements as when testing at sea level.

NOTE 3 Explanations concerning the influencing factors (air pressure, altitude, temperature humidity) with respect to electric strength of clearances are given in <u>BS EN IEC 60664-1:2020</u>.

## Annex E (normative) Measurement of clearances and creepage distances

The width *X* specified in Figure E.1 to Figure E.11 shall apply to all examples as a function of the pollution degree as given in Table E.1.

Table E.1 — Minimum values of width X

Pollution degree	Minimum values of width X
	mm
1	0.25
2	1.0
3	1.5

NOTE If the associated clearance is less than 3 mm, the minimum groove width may be reduced to one third of this clearance.

The methods of measuring creepage distance and clearances are indicated in the following Figure E.1 to Figure E.11. These cases do not differentiate between gaps and grooves or between types of insulation.

The following assumptions are made:

- a) any recess is assumed to be bridged with an insulating link having a length equal to the specified width X and being place in the most unfavourable position (see Figure E.3);
- where the distance across a groove is equal to or larger than the specified width X, the creepage distance is measured along the contours of the groove (see Figure E.2); and

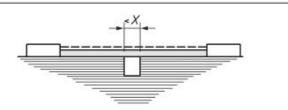
> c) creepage distances and clearances measured between parts which might assume different positions in relation to each other, are measured when these parts are in their most unfavourable position.

### Key for Figure E.1 to Figure E.11



NOTE All dimensions are in millimetres.

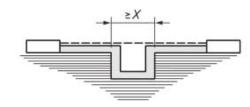
Figure E.1 — Example 1



Condition: Path under consideration includes a parallel or converging sided groove of any depth and with a width less than "X" mm.

Rule: Creepage distance and clearance are measured directly across the groove as shown.

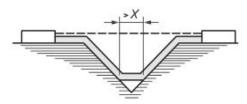
Figure E.2 — Example 2



Condition: Path under consideration includes a parallel sided groove of any depth and with a width equal to or greater than "X" mm.

Rule: Clearance is the "line of sight" distance. Creepage path follows the contour of the groove.

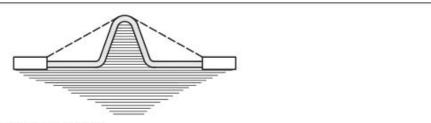
Figure E.3 — Example 3



Condition: Path under consideration includes a V shaped groove with a width greater than "X" mm.

Rule: Clearance is the "line of sight" distance. Creepage path follows the contour of the groove but "short circuits" the bottom of the groove by an "X" mm link.

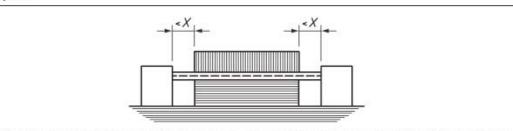
Figure E.4 — Example 4



Condition: Path under consideration includes a rib.

Rule: Clearance is the shortest direct air path over the top of the rib. Creepage path follows the contour of the rib.

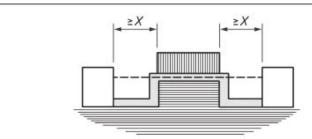
Figure E.5 — Example 5



Condition: Path under consideration includes an uncemented joint with grooves less than "X" mm wide on each side.

Rule: Creepage and clearance path is the "line of sight" distance shown.

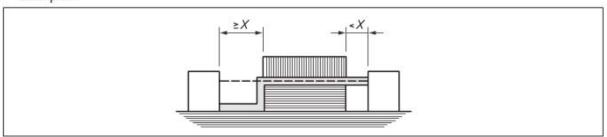
Figure E.6 — Example 6



Condition: Path under consideration includes an uncemented joint with grooves equal to or more than "X" mm wide on each side.

Rule: Clearance path is the "line of sight" distance. Creepage follows the contour of the grooves.

Figure E.7 — Example 7

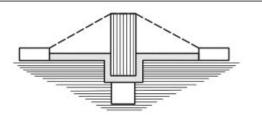


### Figure E.7 — Example 7 (continued)

Condition: Path under consideration includes an uncemented joint with groove on one side less than "X" mm wide and the groove on the other side equal to or more than "X" mm wide.

Rule: Clearance and creepage paths are as shown.

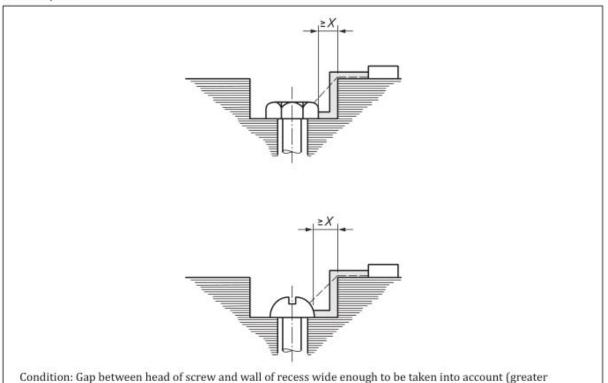
Figure E.8 — Example 8



Condition: Path under consideration includes a barrier with an uncemented joint. The creepage distance through the uncemented joint is less than the creepage distance over the barrier.

Rule: Clearance is the shortest direct air path over the top of the barrier. The creepage path follows the contour of the joint.

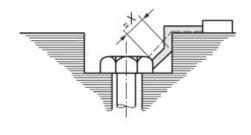
Figure E.9 — Example 9

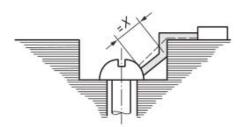


Rule: Clearance and creepage paths are as shown.

than or equal to "X" mm).

Figure E.10 — Example 10

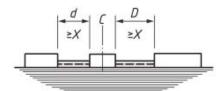




Condition: Gap between head of screw and wall of recess too narrow to be taken into account (less than "X" mm).

Rule: Measurement of clearance and creepage distance is from the screw head to the point on the wall which is at a distance equal to "X" mm (as shown).

Figure E.11 — Example 11



Condition: Path under consideration includes a floating part, C, with different sized grooves either side, each greater than or equal to "X" mm.

Rule: Clearance and creepage distance are both distance d + D.

## Annex F (normative) The construction and calibration of a calibrated link

### F.1 Construction

The calibrated link (see Figure 28) shall employ the following components used to produce fuses conforming to BS 1362:

- a) ceramic body (as standard);
- b) filling (as standard); and

end caps [modified standard cap as shown in Figure 28a)].

The resistive element shall be of copper nickel wire having a resistivity value between 44  $\mu\Omega$ -cm and 49  $\mu\Omega$ -cm. The overall length shall be  $25.4^{+0.8}_{-0.4}$  mm and the diameter such as to allow a small reduction in the cross-sectional area to adjust the watts loss to the required value. The ends are turned down so that the distance between the shoulders so formed shall be  $25.4_{-0.4}^{+0.8}$  mm less twice the end cap end wall thickness "t" [see Figure 28b]].

The resistive element shoulders shall be firmly butted to the inside faces of the end caps and soldered using a tin silver solder, grade 96 S as specified in BS EN ISO 9453:2020. The assembly thus formed [see Figure 28c]] shall be checked for watts loss in accordance with F.2. Metal shall then be carefully filed from the resistive element over as long a length as is possible and the assembly rechecked until the desired watts loss is achieved.

One end cap shall then be unsoldered, a standard ceramic body fitted, the cavity filled and the end cap resoldered in position making sure the shoulder of the element is butted to the inside face of the end cap; the ceramic body shall not interfere with this condition [see Figure 28d)].

The watts loss shall be rechecked in accordance with F.2 and adjusted if necessary.

The resulting calibrated link shall be marked "NOT A FUSE" on the ceramic body and shall dimensionally be in accordance with BS 1362.

Figure 28 — Calibrated link

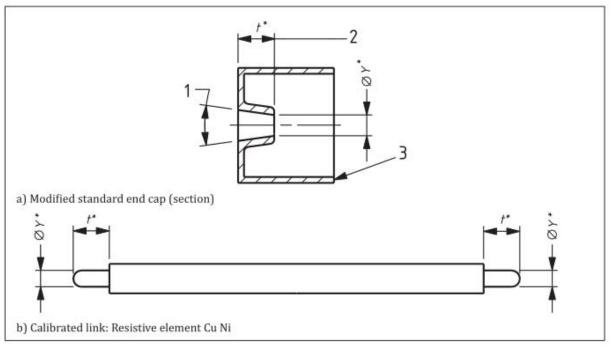
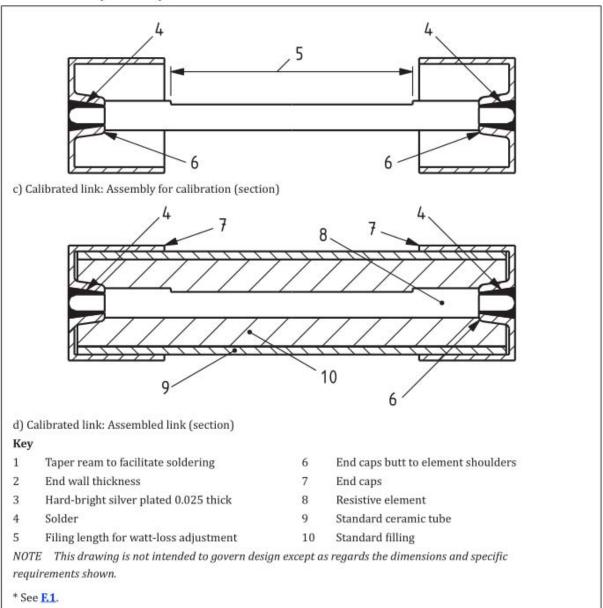


Figure 28 — Calibrated link (continued)



### F.2 Calibration

The calibration jig shown in Figure 29 is mounted horizontally approximately 25 mm above a wooden board by means of two ceramic pillars. A fine wire thermocouple is attached to the centre of each fuse contact clip, on the outside of the top edge, in such a way that it does not interfere with the contact area. The thermocouples are taken out of the box in slots cut in one end of the jig base, the width of the slots just being sufficient to accept the diameter of the thermocouples. The connection to the jig base shall be by means of PVC insulated single core copper cables,  $0.3 \text{ m} \pm 0.05 \text{ m}$  in length and  $2.5 \text{ mm}^2$  cross-section.

Figure 29 — Calibration jig for calibrated link

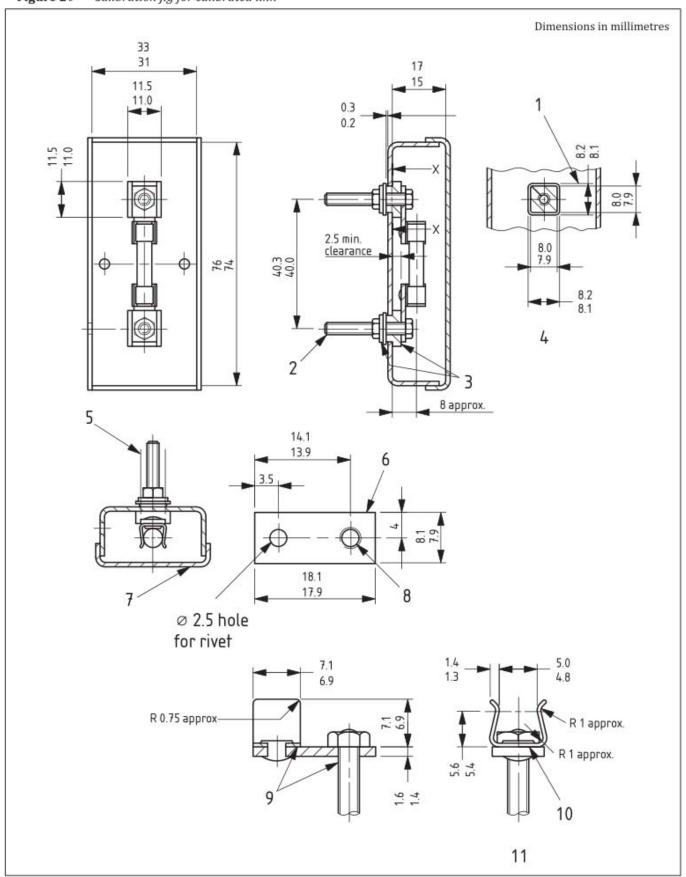


Figure 29 — Calibration jig for calibrated link (continued)

Key			
1	Float <sup>A)</sup>	7	Cover <sup>8), ()</sup>
2	Terminal stem M3 × 25	8	Hole tapped M3 for terminal stem
3	Insulating material	9	Joints between clip, contact plate and terminal stem to be soldered
4	Part section X-X <sup>A)</sup>	10	Fuse clip <sup>D)</sup>
5	Groove to fit contact plate	11	Contact assembly
6	Contact plate, brass		

A) The end float and clearance between the insulation and the box is to allow the contacts to be self-aligning.

The surroundings shall be free from draughts and the ambient air temperature, measured by a suitable thermometer or thermocouple at a horizontal distance of 1 m to 2 m from the standard link, shall be in the range of 15 °C to 25 °C. The standard link shall be inserted into the clips provided in the calibration jig and the cover replaced. A current of 13 A  $\pm$ 0.1 A is then passed continuously through the calibrated link for 60 min  $\pm$ 5 min. At the end of this time, the temperatures measured by the thermocouples are noted, the cover of the jig is then removed and the millivolt drop between the end surfaces of the end caps of the calibrated link is measured whilst it is still carrying the test current.

Alternating current (a.c.) voltage shall be used for the calibration.

The calibration is considered to be correct when the following apply:

- a) the product of the measured millivolt drop multiplied by the test current gives a result of:  $1_{-0.05}^{0.00}$  W; and
- b) the temperature difference between the fuse contact clips does not exceed 2 °C.

# Annex G (informative) Annex identification migration from 2016 edition to 2023 edition

Table G.1 gives details of the annex renumbering from the 2016 editions of BS 1363, Part 1 to Part 5 to the 2023 editions.

B) Box and cover made from 1.25 mm brass sheet, clean natural finish.

<sup>(1)</sup> Cover shall be a push fit on box and shall not be rigidly attached.

Fuse clip made from beryllium copper 0.45 mm thick and heat-treated (170 HV minimum). Base of clip to be flat; finish, silver-plated.

Table G.1 — BS 1363 annex identification migration from 2016 to 2023

				-0	Annex reference	erence				
	BS 1363	63	BS 1363	53	BS 1363	53	BS 1363	53	BS	BS 1363
Annex title	Part 1	1	Part 2	2	Part 3	3	Part 4		-	Part 5
	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-5:2023
	1:2016+A1:2018 1:2023	1:2023	2:2016+A1:2018	2:2023	3:2016+A1:2018 3:2023	3:2023	4:2016+A1:2018	4:2023	5:2016	
The construction										
and calibration of a	A	н	A	9	A	H	A	íz.	A	12.
calibrated link										
Measurement of										
clearances and	B	(r.	8	ш	B	H	В	ш	В	E
creepage distances										
Determination of										
the Comparative	Ç		5	D	ţ	-	ç	c	ç	ç
Tracking Index and	ر	-	ر	L	ر	a i	ں	ر	ر	ر
Proof Tracking Index										
Relation between					,					
rated impulse										
withstand voltage,	Q	D	Q	C	Q	S	Q	8	D	B
rated voltage and										
Overvoltage Category										
Pollution degree	a	C	E	В	E	В	Ε	А	E	A
Impulse voltage test	F	123	F	D	ш,	Э	£	Q	F	D
Requirements										
for incorporated	9	٧	,	٧	н	٧	1	9		1
electronic	ij		N		:	3				
components										
Specific structure										
of BS EN 50525 and										
its derivation from	Ξ		ī		-	,	U	1	,	,
British Standards	•		:	ė			7	9	ij	Ü
and from HD 21 and										
HD 22										

Table G.1 — BS 1363 annex identification migration from 2016 to 2023 (continued)

					Annex reference	ference	33		8	
	BS 1363	.63	BS 1363	63	BS 1363	63	BS 1363	53	8	BS 1363
Annex title	Part 1	1	Part 2	2	Part 3	3	Part 4	•	-	Part 5
	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	BS 1363-	00000 00000
	1:2016+A1:2018 1:2023	1:2023	2:2016+A1:2018	2:2023	3:2016+A1:2018 3:2023	3:2023	4:2016+A1:2018	4:2023	5:2016	B3 1363-3:2023
Recommendations										
for products that	*		39	-	ñ	01		29	3	
incorporate BS 1363-	1.0	q	1	1	1	,		1	1	
1 plug pins										
Dimensions for plug	â	ţ						1		
profiles	3	5	E			c		e e	ı	
Test plug for			U	п	υ	U	,	,	1	
temperature rise test			2	=	,	3:		0		
Recommendations										
for products that		9	8)	_	5	9)		9		0
incorporate BS 1363-				217(						
2 socket-outlets	15									
Annex identification										
migration from 2016	500	-		-		-		S		c
edition to 2023	ı	-8.	r.	-	,	-		2	ı	5
edition										

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BS 1363-1:2023, 13 A plugs, socket-outlets, adaptors and connection units - Part 1: Rewirable and non-rewirable 13 A fused plugs - Specification

BS 1363-2:2023, 13 A plugs, socket-outlets, adaptors and connection units - Part 2: 13 A switched and unswitched socket-outlets - Specification

BS 1363-3:2023, 13 A plugs, socket-outlets, adaptors and connection units - Part 3: Adaptors -Specification

BS 1363-5:2023, 13 A plugs, socket-outlets, adaptors and connection units - Part 5: Fused conversion plugs - Specification

BS EN 61140, Protection against electric shock - Common aspects for installation and equipment

### Other publications

GREAT BRITAIN. The Plugs and Sockets etc. (Safety) Regulations 1994. SI No. 1768. [1] London: HMSO.

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